

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Adastra Holdings Ltd. (the “Listed Issuer”) hereby certifies to CSE
[Name of Listed Issuer]

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: October 18, 2021

Signed: “Donald Dinsmore”
(Signature)

Donald Dinsmore
(Print Name)

COO, Corporate Secretary and Director
(Print Office)