

FORM 7
MONTHLY PROGRESS REPORT

Name of Listed Issuer: Auric Minerals Corp. (the "Issuer")

Trading Symbol: AUMC

Number of Outstanding Listed Securities: 59,190,879

Date: May 4, 2026

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

See Item 2 below for a complete overview and discussion of the Issuer's activities for the month of April 2026.

2. Provide a general overview and discussion of the activities of management.

On April 2, 2026, the Issuer announced that it will commence a new non-brokered private placement offering pursuant to the "listed issuer financing exemption" (the "LIFE Offering") under Part 5A of National Instrument 45-106 – *Prospectus Exemptions* ("NI 45-106") (such exemption, the "Listed Issuer Financing Exemption"), following the expiry of its previously announced LIFE offering.

The prior LIFE offering, announced on January 21, 2026, expired as the completion period has elapsed. The Issuer is initiating this new LIFE Offering to continue its capital raising efforts.

The Issuer will complete the new LIFE Offering through the issuance of a minimum of 7,142,857 units of the Issuer (each, a "Unit"), up to a maximum of 9,523,810 Units, at a price of \$0.21 per Unit, for gross proceeds of a minimum of \$1,500,000 and a maximum of \$2,000,000. Each Unit will consist of: (i) one common share of the Issuer (each, a "Share") and (ii) one common share purchase warrant (each, a "Warrant"), with each Warrant entitling the holder thereof to acquire one additional Share at an exercise price of \$0.30 for a period of 24 months from the issuance thereof.

In connection with the LIFE Offering, the Issuer may pay: (i) cash finder's fees of up to 6% of the gross proceeds raised from such investors introduced to the Issuer by such finders; and (ii) non-transferable Warrants equal up to 6% of the aggregate number of Units issued to those investors.

Subject to compliance with applicable regulatory requirements and in accordance with NI 45-106, the Units sold pursuant to the LIFE Offering will be offered in all Provinces of Canada except Québec pursuant to the Listed Issuer Financing Exemption. Subject to the rules and policies of the Canadian Securities Exchange ("CSE"), the securities issuable from the sale of Units to Canadian resident

subscribers will not be subject to a hold period under applicable Canadian securities laws. Insiders and certain consultants that participate in the LIFE Offering would be subject to a four-month hold period in respect of securities issued pursuant to applicable policies of the CSE.

There is an offering document related to the LIFE Offering that can be accessed under the Issuer's profile at www.sedarplus.ca, and on the Issuer's website. Prospective investors should read this offering document before making an investment decision.

The LIFE Offering is expected to close on or about April 30, 2026, or such other date that is within 45 days from this news release (the "Closing Date"), as the Issuer may determine. The LIFE Offering remains subject to certain conditions customary for transactions of this nature, including the approval of the CSE.

Proposed Debt Settlement

Subject to regulatory approval, the Issuer intends to complete debt settlements by the issuance of a total of 1,028,570 Shares at a deemed price of \$0.28 per Share to settle debts owing pursuant to past consulting and legal services provided to the Issuer for a total amount of \$288,000 (excluding goods and services tax) (the "Debt Settlements").

The Shares issued in connection with the Debt Settlements will be subject to a statutory hold period of four months following the closing of the Debt Settlements in accordance with applicable securities legislation.

Chris Huggins, CEO and a director of the Issuer, is participating in the Debt Settlement for 53,571 Shares through a company he owns and operates. As a result, the Debt Settlement is considered a related party transaction (as defined under Multilateral Instrument 61-101 *Protection of Minority Security Holders in Special Transactions* ("MI 61-101"). The Issuer will rely upon section 5.5(b), being the "*Issuer Not Listed on Specified Markets*" exemption and section 5.7(b) the "*Fair Market Value Not More than \$2,500,000*" exemption from the formal valuation and minority shareholder approval requirements, respectively, under MI 61-101.

On April 10, 2026, the Issuer announced that it issued an aggregate of 1,028,570 Shares at a deemed price of \$0.28 per Share to settle debts owing pursuant to past consulting and legal services provided to the Issuer for a total amount of \$288,000 pursuant to the Debt Settlements.

On April 14, 2026, the Issuer announced that it intends to voluntarily adopt the Semi-Annual Reporting ("SAR") Pilot Program pursuant to Coordinated Blanket Order 51-933 *Exemptions to Permit Semi-Annual Reporting for Certain Venture Issuers* (the "Blanket Order").

The SAR Pilot Program allows eligible venture issuers listed on the TSX Venture Exchange or the Canadian Securities Exchange to voluntarily transition from quarterly to semi-annual financial reporting. As a result, the Issuer will no longer be required to prepare and file interim financial statements and related management's discussion and analysis ("MD&A") for its three-month and nine-month periods. By adopting the SAR Pilot Program, the Issuer aims to reduce the administrative and financial burden associated with quarterly reporting while maintaining its commitment to providing timely and transparent disclosure to shareholders.

The Issuer's financial year end is October 31. The Issuer will not file interim financial statements and related MD&A for the nine-month period ending July 31, 2026 and its three-month period ending January 31, 2027, and the nine-month and three-month periods going forward. Should the Issuer cease to continue participating in the SAR Pilot Program, it will announce it in a future news release. The Issuer will continue to file audited annual financial statements (due within 120 days of October 31) and six-month interim financial reports (due within 60 days of April 30).

The Issuer confirmed it met the SAR Pilot Program's eligibility criteria, which include being a venture issuer with annual revenues of less than \$10 million, having a disclosure record of over 12 months and having filed all required periodic and timely continuous disclosure documents. The Issuer remains committed to timely disclosure and will continue to report all material changes and significant developments as required under National Instrument 51-102 *Continuous Disclosure Obligations*.

On April 17, 2026, the Issuer announced that it has filed an amended and restated offering document (the “**Amended Offering Document**”) in connection with its previously announced LIFE Offering.

The LIFE Offering will now be conducted in reliance on Part 5A of National Instrument 45-106 – Prospectus Exemptions, as modified by Coordinated Blanket Order 45-935 – Exemptions from Certain Conditions of the Listed Issuer Financing Exemption. The Amended Offering Document reflects a revision to the terms of the warrants to be issued under the LIFE Offering.

Pursuant to the amendment, the exercise period of the warrants underlying the units has been revised to provide that the warrants will be exercisable for a period of 24 months, commencing on the date that is 60 days following the date of issuance of such warrants.

All other terms of the LIFE Offering remain, except as amended by the Amended Offering Document.

The Amended Offering Document is available under the Issuer’s profile on SEDAR+ at www.sedarplus.ca and should be reviewed by prospective investors prior to making an investment decision.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

N/A.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None.

5. Describe any new business relationships entered into between the Issuer, the Issuer’s affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

None.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer’s affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer’s assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

None.

8. Describe the acquisition of new customers or loss of customers.

None.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

None.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

None.

11. Report on any labour disputes and resolutions of those disputes if applicable.

None.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

None.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None.

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds
Common Shares	1,028,570	Issued at a deemed price of \$0.28 per share pursuant to debt settlements.	N/A

15. Provide details of any loans to or by Related Persons.

None.

16. Provide details of any changes in directors, officers or committee members.

N/A.

17. Discuss any trends, which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

N/A.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: May 4, 2026

Christopher Huggins

Name of Director or Senior Officer

"Christopher Huggins"

Signature

CEO & Director

Official Capacity

<i>Issuer Details</i>	For Month End	Date of Report
Name of Issuer Auric Minerals Corp.	April 2026	YY/MM/DD 26/05/04
Issuer Address 77 King Street West, TD Tower North, Suite 700		
City/Province/Postal Code Toronto, ON M5K 21G8	Issuer Fax No. N/A	Issuer Telephone No. 604.968.4844
Contact Name Christopher Huggins	Contact Position CEO & Director	Contact Telephone No. 604.968.4844
Contact Email Address chris@greenwood.capital	Web Site Address https://www.auricminerals.com	