

FORM 2B

LISTING SUMMARY

Issuer Name: AQUARIUS SURGICAL TECHNOLOGIES INC.		Listing Statement Date: April 11, 2017		
Descriptions of securities to be listed: COMMON SHARES				
Address: 311-380 Bedford Highway HALIFAX NS B3M 2L4		Brief Description of the Issuer's Business: Sale and Distribution of Therapeutic Laser systems for use in Urology.		
Company Contact: Lorne S. MacFarlane		Description of securities outstanding		
Phone: 902-496-7594		Symbol AQC	Type Common	
Fax: 902-484-7599		Number 16,821,115	CUSIP 03842P100	
		If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A		
E-mail: lornemac@eastlnk.ca		Dates of Press Release and Any Public Filings Concerning the Event: N/A		
Jurisdiction of Incorporation: ONTARIO		Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): November 21, 2016		
Website: www.surgicallasers.com				
Fiscal Year End: March 31				
Financial Information as at : Pre-Acquisition – Aquarius Coatings only: Dec. 31, 2016 (Unaudited); Mar 31, 2016 Audited		Board of Directors:		
	<u>Dec 31, 2016</u>	<u>Mar 31, 2016</u>	Name	Position
Current Assets	\$24,807	\$12,499	David J. Hennigar	Chairman
Working Capital	\$21,423	\$7,797	N. Gary Van Nest	Acting C.E.O.
Total assets	\$24,926	\$12,688	Gordon S. Willox	Managing Dir.
Long-term liabilities	\$3,911,565	\$3,823,864	Robert W. Francis	Director
Shareholders' equity (Deficiency)	(\$3,932,236)	(\$3,863,785)	Stanley J. Swierzewski III	Director