

AQUARIUS SURGICAL TECHNOLOGIES INC.

311-380 BEDFORD HIGHWAY

HALIFAX

NOVA SCOTIA B3M 2L4

Tel:

Fax:

Email:

April 25th 2017

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of Aquarius Surgical Technologies Inc. (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange, namely the Common Shares of Aquarius Surgical Technologies Inc.

There are currently 16,821,115 Common Shares issued and outstanding and 10,816,499 Common Shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Form 4 Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the non-refundable portion of the application fee of \$2,500 plus HST/GST.

Yours very truly,

AQUARIUS SURGICAL TECHNOLOGIES INC.



Per: Lorne S. MacFarlane, C.F.O.