

**AMERICAN PACIFIC MINING CORP.**

March 28, 2019

Canadian Securities Exchange  
First Canadian Place  
100 King Street West, Suite 7210  
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

**Re: American Pacific Mining Corp. (the “Company”)  
Issuance of Common Shares**

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Pursuant to Section 2.7(a) of Policy 6 of the Canadian Securities Exchange, we advise that the Company has issued a total of 3,800,000 Common Shares at a deemed price of \$0.15 per share pursuant to consultant agreements.

The terms of the issuance are outlined in the Company’s Form 9 – *Notice of Proposed Issuance of Listed Securities* dated March 22, 2019.

Yours very truly,

**AMERICAN PACIFIC MINING CORP.**

“Norman Wareham”  
Norman Wareham  
Chief Financial Officer