

August 21, 2019

Canadian Securities Exchange  
First Canadian Place  
100 King Street, West, Suite 7210  
Toronto, ON M5X 1E1

Further to the confirmation of proceeds dated July 29, 2019, American Pacific Mining Corp. wishes to confirm that it has received a total of \$932,500 pursuant to a non-brokered private placement of a total of 9,325,000 units at a price of \$0.10 per unit that closed on July 29, 2019.

**AMERICAN PACIFIC MINING CORP.**

*“Warwick Smith”*  
CEO