



POSTED TO CSE

April 16, 2024

Canadian Securities Exchange  
First Canadian Place  
100 King Street, West, Suite 7210  
Toronto, ON M5X 1E1

**RE: American Pacific Mining Corp. (the “Company”)  
Confirmation of Proceeds**

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The Company wishes to confirm that it has received a total of \$4,500,000 in aggregate proceeds pursuant to a non-brokered private placement of a total of 22,500,000 units (each a “**Unit**”) at a price of \$0.20 per Unit that closed on April 16, 2024. Each Unit consists of one common share (a “**Share**”) and one-half of one transferable common share purchase warrant (each whole warrant a “**Warrant**”), with each Warrant exercisable at a price of \$0.30 per Share for a period of 24 months.

**AMERICAN PACIFIC MINING CORP.**

*“Warwick Smith”*  
CEO