

February 28, 2019

Canadian Securities Exchange  
First Canadian Place  
100 King Street, West, Suite 7210  
Toronto, ON M5X 1E1

American Pacific Mining Corp. wishes to confirm that it has received a total of \$1,460,200 pursuant to a non-brokered private placement of a total of 14,602,000 units at a price of \$0.10 per unit that closed on February 28, 2019.

**AMERICAN PACIFIC MINING CORP.**

*“Warwick Smith”*  
CEO