

American Pacific Mining Corp.
(the “Company”)

June 30, 2020

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

Re: Confirmation of Closing of Acquisition

Pursuant to Section 3.3 of Policy 6 of the Canadian Securities Exchange, we advise that the Company has completed the acquisition (the “**Acquisition**”) of 100% of the issued and outstanding shares of Broadway Gold Corp.

The terms of the Acquisition are outlined in the Company’s Form 9 – Notice of Proposed Issuance of Listed Securities dated June 23, 2020.

Yours very truly,

American Pacific Mining Corp.



Name: Warwick Smith
Title: Chief Executive Officer