

4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.

Tom Drivas, Director, CEO, President
Frank van de Water, Director, CFO, Secretary
Thomas Skimming, Director
William R. Johnstone, Director, Assistant Secretary
Brian Robertson, Director
Nick Bontis, Director
Douglas Underhill, Director
James Sykes, Vice-President, Exploration and Development

SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

Provide Interim MD&A if required by applicable securities legislation. **Filed on August 25, 2020.**

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated: **August 25, 2020.**

“F. van de Water”

Frank van de Water, Secretary