

APAC RESOURCES INC.

SUITE 200 – 551 HOWE STREET
VANCOUVER, B.C.
V6C 2C2

September 27, 2016

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs:

Re: **APAC RESOURCES INC.** (the “Issuer”)
Private Placement

The Issuer has completed its private placement of 6,000,000 units at a price of \$0.06 per unit (the “Private Placement”).

Pursuant to section 2.7(a) of Policy 6, we confirm that the Issuer has received all proceeds in relation to the closing of the Private Placement.

Yours truly,

APAC RESOURCES INC.

s/ “Robert Coltura”

Per:
Robert Coltura,
President, Chief Executive Officer and Director