

## FORM 5

### QUARTERLY LISTING STATEMENT

Name of Listed Issuer: Advantagewon Oil Corp (the "Issuer").

Trading Symbol: AOC

This Quarterly Listing Statement must be posted on or before the day on which the Issuer's unaudited interim financial statements are to be filed under the *Securities Act*, or, if no interim statements are required to be filed for the quarter, within 60 days of the end of the Issuer's first, second and third fiscal quarters. This statement is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the Exchange Policies. If material information became known and was reported during the preceding quarter to which this statement relates, management is encouraged to also make reference in this statement to the material information, the news release date and the posting date on the Exchange website.

#### **General Instructions**

- (a) Prepare this Quarterly Listing Statement using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Listed Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

There are three schedules which must be attached to this report as follows:

#### **SCHEDULE A: FINANCIAL STATEMENTS**

Financial statements are required as follows:

For the first, second and third financial quarters interim financial statements prepared in accordance with the requirements under Ontario securities law must be attached.

If the Issuer is exempt from filing certain interim financial statements, give the date of the exempting order.

**A copy of the condensed interim consolidated financial statements of the Issuer for the three and nine months ended September 30, 2021 as filed with the securities regulatory authorities, are attached to this Form 5 – Quarterly Listing Statement as Schedule “A”.**

#### **SCHEDULE B: SUPPLEMENTARY INFORMATION**

The supplementary information set out below must be provided when not included in Schedule A.

**1. Related party transactions**

**See Note 17 on page 20 of the Financial Statements for related party transaction disclosure.**

**2. Summary of securities issued and options granted during the period.**

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A):

(a) summary of securities issued during the period,

**See Notes 12 and 13 on pages 17 and 18 of the Financial Statements for a summary of securities issued during the period.**

**3. Summary of securities as at the end of the reporting period.**

Provide the following information in tabular format as at the end of the reporting period:

(a) description of authorized share capital including number of shares for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,

**See Notes 12 and 13 on pages 17 and 18 of the Financial Statements for a summary of securities issued during the period.**

(b) number and recorded value for shares issued and outstanding,

**See Notes 12 and 13 on pages 17 and 18 of the Financial Statements for a summary of securities issued during the period.**

- (c) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and

**See Notes 12 and 13 on pages 17 and 18 of the Financial Statements for a summary of securities issued during the period.**

- (d) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

**There are no shares subject to escrow of pooling agreements or any other restriction on transfer.**

- 4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.**

**Carlos Brasil – CEO**

**Paul Haber – Executive Chairman**

**Frank Kordy – Interim CFO, Corporate Secretary and Director; and**

**Stan Dimakos - Director**

#### **SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS**

**A copy of the Issuer’s management’s discussion and analysis for the three and nine months ended September 30, 2021 is attached hereto as Schedule “B”.**

#### **Certificate Of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such

term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).

4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated: January 10, 2022.

Paul Haber  
Name of Director or Senior Officer  
*signed "Paul Haber"*

\_\_\_\_\_  
Signature

Executive Chairman  
\_\_\_\_\_  
Official Capacity

<b>Issuer Details</b>		For Quarter Ended	Date of Report YY/MM/D
Name of Issuer		December 31, 2021	2022/01/10
Advantagewon Oil Corp.			
Issuer Address			
47 Colborne Street, Suite 307			
City/Province/Postal Code		Issuer Fax No. ( N/A)	Issuer Telephone No. ( 647 ) 466-4037
Toronto, Ontario M5E 1P8			
Contact Name		Contact Position	Contact Telephone No.
Paul Haber		Executive Chairman	(647) 466-4037
Contact Email Address		Web Site Address	
paul.haber@aoc-oil.com		www.aoc-oil.com	

**Schedule "A"**  
**Financial Statements**

*(Please see attached.)*

**Schedule “B”**

**Management’s Discussion and Analysis**

*(Please see attached.)*