

## FORM 10

### NOTICE OF PROPOSED SIGNIFICANT TRANSACTION (not involving an issuance or potential issuance of a listed security)<sup>1</sup>

Name of Listed Issuer: Abitibi Metals Corp. (the "Issuer").

Trading Symbol: AMQ

Issued and Outstanding Securities of the Issuer Prior to Transaction: 109,976,587

Date of News Release Fully Disclosing the Transaction: April 11, 2024 and April 15, 2024

#### 1. Transaction

1. Provide details of the transaction including the date, description and location of assets, if applicable, parties to and type of agreement (eg: sale, option, license, contract for Investor Relations Activities etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

**On April 11, 2024, the Issuer entered into a master services agreement with Native Ads, Inc. ("Native Ads"), a Delaware corporation with a registered office in New York, USA, whereby Native Ads was engaged to provide certain services, which include sponsored articles and other advertising development, ad campaign analytics, and media buying and distribution services for a term of six (6) months in exchange for remuneration of US\$125,000, plus applicable taxes.**

**On April 15, 2024, the Issuer entered into a service agreement with LFG Equities Corp. ("LFG"), a corporation located in Ontario, Canada, pursuant to which LFG has agreed to provide the Issuer with marketing consulting services for a term of 30 days in exchange for remuneration of CAD\$100,000, plus applicable taxes.**

2. Provide the following information in relation to the total consideration for the transaction (including details of all cash, non-convertible debt securities or other consideration) and any required work commitments:

- (a) Total aggregate consideration in Canadian dollars: **CAD\$271,150 (total for both agreements).**
- (b) Cash: **CAD\$271,150 (total for both agreements).**
- (c) Other: **N/A.**
- (d) Work commitments: **See Item 1 above.**

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<sup>1</sup> If the transaction involved the issuance of securities, other than debt securities that are not convertible into listed securities, use Form 9.

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2. State how the purchase or sale price and the terms of any agreement were determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).

**The terms of the master service agreement entered into with Native Ads, including the scope of the services to be provided by Native Ads and remuneration to be paid to Native Ads by the Issuer, were negotiated between the Issuer and Native Ads.**

**The terms of the service agreement entered into with LFG, including the scope of the services to be provided by LFG and remuneration to be paid to LFG by the Issuer, were negotiated between the Issuer and LFG.**

3. Provide details of any appraisal or valuation of the subject of the transaction known to management of the Issuer: N/A.

4. If the transaction is an acquisition, details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: N/A.

5. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the transaction (including warrants, options, etc.):

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the transaction (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): N/A.

(b) Cash N/A.

(c) Other N/A.

6. State whether the vendor, sales agent, broker or other person receiving compensation in connection with the transaction is a Related Person or has any other relationship with the Issuer and provide details of the relationship.

**Native Ads and LFG are at arm's length to the Issuer.**

7. If applicable, indicate whether the transaction is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. N/A.

## 2. Development

3. Provide details of the development. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

N/A.

### 3. Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. To the knowledge of the Issuer, at the time an agreement in principle was reached, no party to the transaction had knowledge of any undisclosed material information relating to the Issuer, other than in relation to the transaction.
3. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
5. All of the information in this Form 10 Notice of Proposed Significant Transaction is true.

Dated April 17, 2024.

Jonathon Deluce  
Name of Director or Senior Officer

"Jonathon Deluce"  
Signature

CEO  
Official Capacity