

**AION THERAPEUTIC INC.
45 Sheppard Avenue East, Suite 703
Toronto, Ontario M2N 5W9**

February 22, 2021

The Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

Re: Confirmation

Aion Therapeutic Inc. (the “**Company**”) hereby confirms receipt of an aggregate of CDN\$499,974.98 in subscription proceeds with respect to the issuance of 6,666,333 units (“**Units**”) at a price of CDN\$0.075 per Unit.

AION THERAPEUTIC INC.

Per: “Graham Simmonds” (signed)
Graham Simmonds
Chief Executive Officer