

**AION THERAPEUTIC INC.  
45 Sheppard Avenue East, Suite 703  
Toronto, Ontario M2N 5W9**

June 11, 2021

The Canadian Securities Exchange  
100 King Street West, Suite 7210  
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

**Re: Confirmation**

Aion Therapeutic Inc. (the "**Company**") hereby confirms receipt of an aggregate of CDN\$1,487,016.56 in subscription proceeds with respect to the issuance of 16,994,475 units ("**Units**") at a price of CDN\$0.0875 per Unit.

**AION THERAPEUTIC INC.**

Per: "Graham Simmonds" (signed)  
Graham Simmonds  
Chief Executive Officer