

**AION THERAPEUTIC INC.
45 Sheppard Avenue East, Suite 703
Toronto, Ontario M2N 5W9**

December 23, 2020

The Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

Re: Confirmation

Aion Therapeutic Inc. (the "**Company**") hereby confirms receipt of an aggregate of CDN\$1,000,000 in subscription proceeds with respect to the issuance of 15,384,615 units ("**Units**") at a price of CDN\$0.065 per Unit.

AION THERAPEUTIC INC.

Per: "Graham Simmonds" (signed)
Graham Simmonds
Chief Executive Officer