FORM 9

NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

(or securities convertible or exchangeable into listed securities[1])

Name of Listed Issuer:	Symbol(s):
AgraFlora Organics International Inc. (the "Issuer").	**AGRA**

Date: **March 10, 2020** Is this an updating or amending Notice: ☐ Yes ☒ No

If yes provide date(s) of prior Notices: **N/A.**

Issued and Outstanding Securities of Issuer Prior to Issuance: **1,000,612,743 common shares (the "Shares").**

Pricing

Date of news release announcing proposed issuance: **December 5, 2019.**

Date of confidential request for price protection: **N/A.**

Closing Market Price on Day Preceding the news release: **$0.17.** or

Day preceding request for price protection: **N/A.**

Closing

Number of securities to be issued: **76,666,666 Shares.**

Issued and outstanding securities following issuance: **1,077,279,409 Shares.**

Instructions:

1. For private placements (including debt settlement), complete tables 1A and 1B in Part 1 of this form.
2. Complete Table 1A – Summary for all purchasers, excluding those identified in Item 8.
3. Complete Table 1B – Related Persons only for Related Persons
4. If shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition) please proceed to Part 2 of this form.
5. An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10 – Notice of Proposed Transaction
6. Post the completed Form 9 to the CSE website in accordance with *Policy 6 – Distributions.* In addition, the completed form must be delivered to listings@thecse.com with an appendix that includes the information in Table 1B for ALL placees.

Part 1. Private Placement – N/A

Table 1A – Summary

Each jurisdiction in which purchasers reside	Number of Purchasers	Price per Security	Total dollar value (CDN$) raised in the jurisdiction
Total number of purchasers:			
Total dollar value of distribution in all jurisdictions:			

Table 1B – Related Persons

Full Name & Municipality of Residence of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN$)	Conversion Price (if Applicable) (CDN$)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed	Payment Date(3)	Describe relationship to Issuer (2)
Total to related parties:							

[1]An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: **N/A.**

2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material.

   N/A.

3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: **N/A.**

4. If securities are issued in forgiveness of indebtedness, provide details of the debt agreement(s) or and the agreement to exchange the debt for securities.

   N/A.

5. Description of securities to be issued:

   (a) Class: **N/A.**

   (b) Number: **N/A.**

   (c) Price per security: **N/A.**

(d) Voting rights: **N/A.**

6. Provide the following information if warrants, (options) or other convertible securities are to be issued:

N/A

(a) Number

(b) Number of securities eligible to be purchased on exercise of warrants (or options)

(c) Exercise price

(d) Expiry date

7. Provide the following information if debt securities are to be issued:

N/A.

(a) Aggregate principal amount .

(b) Maturity date .

(c) Interest rate .

(d) Conversion terms .

(e) Default provisions .

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):

N/A.

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, and if a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): .

(b) Cash _____.

(c) Securities _____

(d) Other _____.

(e) Expiry date of any options, warrants etc. _____.

(f) Exercise price of any options, warrants etc. _____.

9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship.

N/A.

10. Describe any unusual particulars of the transaction (i.e. tax "flow through" shares, etc.).

N/A.

11. State whether the private placement will result in a change of control.

N/A.

12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders.

N/A.

13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102 Resale of Securities.

N/A.

Part 2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

The Issuer entered into a share exchange agreement (the "SEA") dated March 9, 2020 with Sanna Health Corp. ("Sanna") and the persons referred to as the "Sanna Shareholders" and set out in Schedule 2.1 of the SEA.

Pursuant to the SEA, the Issuer will purchase 100% of the issued and outstanding common shares (the "Sanna Shares") of Sanna in exchange for the issuance of 76,666,666 common shares (the "AGRA Shares") of the Issuer at a deemed price of $0.30 per AGRA Share (the "Share Exchange").

Each Sanna Shareholder will receive the number of AGRA Shares determined by multiplying the number of Sanna Shares held by each Sanna Shareholder immediately prior to the closing date of the Share Exchange by the exchange ratio of 0.711787 (the "Exchange Ratio"). The Exchange Ratio is the amount equal to the 76,666,666 AGRA Shares divided by 178,206,155 Sanna Shares.

Sanna is a Canadian cannabis company based in the Greater Toronto Area, which boasts the following licenses awarded under the Access to Cannabis for Medical Purposes Regulations ("ACMPR"):

- **Standard Cultivation License;**
- **Standard Processing License; and**
- **Medical Sales License.**

2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material:

See Item 1 above. Sanna is not a related-party of the Issuer.

3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:

(a) Total aggregate consideration in Canadian dollars:

Total aggregate consideration of $23,000,000 (deemed).

(b) Cash: **N/A.**

(c) Securities (including options, warrants etc.) and dollar value:

76,666,666 AGRA Shares ($23,000,000 deemed value at $0.30 per AGRA Share).

(d) Other: **N/A.**

(e) Expiry date of options, warrants, etc. if any: **N/A.**

(f) Exercise price of options, warrants, etc. if any: **N/A.**

(g) Work commitments: _____ .

4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).

The price and the number of AGRA Shares was determined by arm's length negotiations.

5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer:

N/A.

6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed	Describe relationship to Issuer (1)
0896323 BC Ltd.	134,442	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
10155101 Canada Limited	21,726	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
10X Capital Corp.	96,799	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
1843482 Ontario Inc.	43,022	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
2305502 Ontario Limited	3,590,498	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
2346028 Ontario Limited	260,710	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
2375649 Ontario Inc.	43,022	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
2397043 Ontario Inc.	94,110	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
2459035 Ontario Inc.	1,329,515	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
2614175 Ontario Inc.	1,364,719	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
2618178 Ontario Inc.	556,180	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed	Describe relationship to Issuer (1)
7168349 Canada Inc.	52,142	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
9279-5483 Quebec Inc.	52,142	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Access Alternative Group S.A.	32,816,347	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Gennaro Adamo	217,258	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Omid Ardebili	172,086	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Aspen Peak Holdings	125,165	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Ian D. Atacan	86,043	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Back Bowl Management LLC	89,283	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Balcin Corp S.A.	112,007	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Tamanna Bawa	75,932	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Colin Henry Baxter	86,043	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Baycorp LLC	393,041	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Steven Bean	32,267	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Sebastien Benarroch	52,142	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Fiduci Familale Phillippe Bertrand	52,142	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Justin Biggs	322,661	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Gwen Black	43,022	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
John Brnjas	608,322	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Ian Eric Brueggeman	13,445	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Cannabis Growth Opportunity Corporation	1,344,417	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Joseph Cannarozzo	67,221	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Sadie Yvonee Cannarozzo	223,174	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed	Describe relationship to Issuer (1)
Gad Caro	48,400	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Anthony J. Cereghino	215,107	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Sadia Chand	130,026	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Constantin Comanescu	67,221	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
James Contronakis	272,245	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Coronation Holdings Corp.	1,364,719	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Christian Crostelli	129,065	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Michael Crupi	382,374	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
D'Angela Family Investments Inc.	430,214	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Adam Dasovich	30,115	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Mahadeo Dayaram	173,807	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Carlo De Masi	56,488	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Anthony Decristofaro	67,221	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
John Del Giudice	347,613	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Leonardo D'Elia	26,889	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Daniela Depaolis-Mancini	1,303,547	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Nello DiCostanzo	43,022	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Roberto Dinardo	21,511	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Zachery Dingsdale	43,022	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Donald & Co Ltd.	473,235	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Elaine Kartalis Revocable Trust	87,388	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Eurasian International Corp.	112,007	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length

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Alberto Fargione	67,221	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
John Gasbarri	10,863	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Tania Gasparini	86,043	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Paul Gibson	53,777	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Giordano Fimognari and Giulia DeLuca	774,385	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Graham White and Teresa White	86,904	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Greenmill Advisors LLC	131,013	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Grover Investments Inc.	537,767	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Maurice Guigui	52,142	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Milan Gupta	21,726	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Naz Haji	67,221	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Harrington Flanagan Investments Inc.	347,613	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
1065391 Ontario Limited	67,221	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
John Szucs	67,221	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Haywood Securities Inc.	497,435	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Alfred Hermiz	129,065	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Mark Hvasta	430,214	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Fared Jajou	238,984	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Teresa Jimenez	215,107	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Malik Junaid	67,350	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
K. Jessa Medicine Professional Corporation	67,221	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Sheldon Kales	172,085	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed	Describe relationship to Issuer (1)
Vijay Kalra	21,725	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Anil Kapoor	21,725	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Susan Kellner	26,888	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Robbie Khanna	86,042	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Allen Koffman	201,662	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Darren Edward Lahey	80,665	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Ildiko Lang	54,314	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Lori Thorpe and Steve Muscat	134,441	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Lune Rise Farms Inc.	3,041,608	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Lynwood Opportunities Fund	134,441	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Stephen M. Macdonald	17,380	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Roberto Mancini	26,888	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Rosario Mancini	201,662	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Kenneth McMillan	212,738	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Scott Alexander McMillan	215,106	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Adam Meng Lau Marshall	537	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Mario Menna	315,023	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Byron Messier	645,320	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Jonathan Miller	2,900,571	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Steve Miller	43,021	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Donald Mintz	108,628	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Marshall Ian Morris	43,021	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length

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Vito Nardi	53,776	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Martin Braun	129,064	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Bentley Nikolaevsky	86,042	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
David Nissman	430,213	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Oasis SB Inc.	572,183	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Meagher Okane	21,725	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Dana O'Neill	43,021	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
OSG Service Group Inc.	255,136	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Ajay Pahwa	67,220	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Michael Paliy	13,035	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Parkside Property Investments LLC	711,734	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
G. Scott Paterson	201,662	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Pathangay Associates LLC	215,106	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
William Jr. Pearce	67,220	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
PHD Intellect LLC	125,140	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Cannaincome Fund	268,883	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
TY & Sons Investments Inc.	403,325	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Frank Piacentini	215,106	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Atyabi Poorandokht	43,021	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Primary Investments Inc.	434,515	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Quinsam Capital Corporation	1,333,661	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Neil Rabovsky	40,332	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length

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Balarajah Ratnarajah	26,888	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
James G. Ringle	106,760	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Romeo D'Angela and Beatrice D'Angela	430,213	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Dave Ruby	72,419	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Greg Ruby	24,091	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
John Ryder	215,106	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Sage DDS Inc.	52,141	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Felicetto Santia	204,222	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Domenico Scopelliti	21,725	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Pardeep Sekand	43,451	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Garry Siskos	172,085	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Smooth Fitness Canada Inc.	270,604	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Alberto Stabile	40,332	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Claudio Stabile	26,888	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Gary Starr	215,106	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Aleksandar Stosic	172,085	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Vincenzo Strazzeri	134,441	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Summit Capital Advisory LLC	2,900,571	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
John Szucs	21,510	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Tina Marie Tessari	43,021	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Michael Paul Tiribelli	134,441	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Ton Denturologiste Inc.	59,963	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed	Describe relationship to Issuer (1)
Rafael Toro Arsuga	1,634,810	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
TWI Group Inc.	608,321	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Christopher Ure	34,761	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Mark Van Cleef	40,655	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Pankaj Varma	67,220	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Wesley Wiseman	43,451	$0.30	N/A	NI 45-106 s.2.11	Unknown	Arm's Length
Total:	**76,666,666**					

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired:

   The Issuer performed due diligence with respect to the vendor.

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):

   (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, and if a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer):

   N/A.

   (b) Cash **N/A.**

   (c) Securities **N/A.**

   (d) Other **N/A.**

   (e) Expiry date of any options, warrants etc. **N/A.**

   (f) Exercise price of any options, warrants etc. **N/A.**

9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship.

N/A.

10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months.

N/A.

Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.

2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.

3. the Issuer has obtained the express written consent of each applicable individual to:

   (a) the disclosure of their information to the Exchange pursuant to this Form or otherwise pursuant to this filing; and

   (b) the collection, use and disclosure of their information by the Exchange in the manner and for the purposes described in Appendix A or as otherwise identified by the Exchange, from time to time

4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).

5. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated: March 10, 2020.

Brandon Boddy
Name of Director or Senior Officer

"Brandon Boddy"
Signature

CEO
Official Capacity

Appendix A

PERSONAL INFORMATION COLLECTION POLICY REGARDING FORM 9

The Canadian Securities Exchange and its subsidiaries, affiliates, regulators and agents (collectively, "CSE or the "Exchange") collect and use the information (which may include personal or other information) which has been provided in Form 9 for the following purposes:

- To determine whether an individual is suitable to be associated with a Listed Issuer;
- To determine whether an issuer is suitable for listing;
- To determine whether allowing an issuer to be listed or allowing an individual to be associated with a Listed Issuer could give rise to investor protection concerns or could bring the Exchange into disrepute;
- To conduct enforcement proceedings;
- To ensure compliance with Exchange Requirements and applicable securities legislation; and
- To fulfil the Exchange's obligation to regulate its marketplace.

The CSE also collects information, including personal information, from other sources, including but not limited to securities regulatory authorities, law enforcement and self-regulatory authorities, regulation service providers and their subsidiaries, affiliates, regulators and agents. The Exchange may disclose personal information to these entities or otherwise as provided by law and they may use it for their own investigations.

The Exchange may use third parties to process information or provide other administrative services. Any third party will be obliged to adhere to the security and confidentiality provisions set out in this policy.

All personal information provided to or collected by or on behalf of The Exchange and that is retained by The Exchange is kept in a secure environment. Only those employees who need to know the information for the purposes listed above are permitted access to the information or any summary thereof. Employees are instructed to keep the information confidential at all times.

Information about you that is retained by the Exchange and that you have identified as inaccurate or obsolete will be corrected or removed.

If you wish to consult your file or have any questions about this policy or our practices, please write the Chief Privacy Officer, Canadian Securities Exchange, 220 Bay Street – 9th Floor, Toronto, ON, M5J 2W4.