



March 1, 2024

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario, M5J 2W4

Dear Sir / Madam:

Re: ACME Lithium Inc. (the "Company") - Confirmation of Receipt of Proceeds and Acquisition – Closed February 29, 2024

Pursuant to Section 2.7 of Canadian Securities Exchange Policy 6 – Distributions, the Company confirms that it has received aggregate gross proceeds of \$700,000 from the closing of a private placement by issuing 14,000,000 Units at price of CDN\$0.05 per Unit, as described in the Company's Form 9 – Notice of Proposed Issuance of Listed Securities dated February 29, 2024.

Yours truly,

ACME LITHIUM INC.

"Stephen Hanson"

Steve Hanson
Chief Executive Officer, President and Director
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