

**ALLIANCE GROWERS CORP.**

November 7, 2017

Canadian Securities Exchange

220 Bay Street, 9th Floor

Toronto, ON

M5J 2W4

Dear Sir/Madam:

**Re: Alliance Growers $418,000 Private Placement – Final Tranche**

This is to confirm that Alliance Growers has now closed the final tranche of the Private Placement as referenced in the Form 9 dated April 7, 2017 and Amended Form 9 dated November 6, 2017, and has received a total of $163,900 from 9 investors from British Columbia, Alberta and Ontario in this tranche.

An aggregate of 1,490,000 common shares have now been issued, along with 1,490,000 common share purchase warrants.

Regards,

**ALLIANCE GROWERS CORP.**

*“Dennis Petke”*

Dennis Petke

Director and CEO