



March 13, 2018

Canadian Securities Exchange  
220 Bay Street, 9<sup>th</sup> Floor  
Toronto, ON  
M5J 2W4

Dear Sir/Madam:

**Re: Alliance Growers March 12, 2018 Private Placement**

This is to confirm that Alliance Growers has now closed the Private Placement as referenced in the Form 9 dated March 12, 2018, and has received a total of \$90,000 from one investor from British Columbia.

An aggregate of 180,000 common shares have now been issued.

Regards,

**ALLIANCE GROWERS CORP.**

*“Dennis Petke”*

Dennis Petke  
Director and CEO

Park Place  
500 – 666 Burrard Street  
Vancouver, BC  
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