



March 19, 2019

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, ON
M5J 2W4

Dear Sir/Madam:

Re: Alliance Growers February 19, 2019 Private Placement, Tranche 1

This is to confirm that, on February 27, 2019 Alliance Growers closed the first tranche of a Private Placement referenced in the Form 9 dated February 20, 2019 and Amended Form 9's dated February 26, 2019 and March 15, 2019, and has received a total of \$200,000 from 1 investor from Germany in this tranche.

An aggregate of 2,080,000 common shares have been issued, along with 2,080,000 transferable common share purchase warrants, which issuances include 4% broker shares and warrants.

Regards,

ALLIANCE GROWERS CORP.

"Dennis Petke"

Dennis Petke
Director and CEO

Park Place
500 – 666 Burrard Street
Vancouver, BC
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