



September 25, 2018

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, ON
M5J 2W4

Dear Sir/Madam:

Re: Alliance Growers August 27, 2018 Private Placement, Tranche 4

This is to confirm that Alliance Growers has now closed the fourth tranche of a Private Placement referenced in the Form 9 dated August 27, 2018 and Amended Form 9's dated August 27, 2018, August 30, 2018, August 31, 2018, September 13, 2018, September 14, 2018 and September 21, 2018, and has received a total of \$725,879.84 from 30 investors from Quebec, Ontario and Germany.

An aggregate of 5,184,856 common shares have been issued, along with 5,184,856 transferable common share purchase warrants.

Regards,

ALLIANCE GROWERS CORP.

"Dennis Petke"

Dennis Petke
Director and CEO

Park Place
500 – 666 Burrard Street
Vancouver, BC
V6C 3P6