



ALLIANCE GROWERS CORP.

January 9, 2019

Canadian Securities Exchange  
220 Bay Street, 9<sup>th</sup> Floor  
Toronto, ON  
M5J 2W4

Dear Sir/Madam:

**Re: Alliance Growers November 2016 Private Placement**

This is to confirm that on January 20, 2017, Alliance Growers closed a \$0.20 Private Placement as referenced in the Form 9 dated November 8, 2016, Amended Form 9 dated January 4, 2017, and Amended Form 9 dated January 19, 2017. The Company received a total of \$192,000 from 11 investors from British Columbia, Alberta, Ontario, Quebec, Nova Scotia, Saskatchewan and Germany.

An aggregate of 960,000 common shares have now been issued, along with 960,000 common share purchase warrants.

Regards,

**ALLIANCE GROWERS CORP.**

*“Dennis Petke”*

Dennis Petke  
Director and CEO

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