



ALLIANCE GROWERS CORP.

January 8, 2019

Canadian Securities Exchange  
220 Bay Street, 9<sup>th</sup> Floor  
Toronto, ON  
M5J 2W4

Dear Sir/Madam:

**Re: Alliance Growers April 2017 Private Placement Tranche One**

This is to confirm that on May 10, 2017, Alliance Growers closed Tranche 1 of the Private Placement as referenced in the Form 9 dated April 7, 2017 and Amended Form 9 dated May 9, 2017, and received a total of \$196,746 from 10 investors from British Columbia, Alberta, Ontario, Quebec and Ecuador.

An aggregate of 1,788,600 common shares have now been issued, along with 1,788,600 common share purchase warrants.

Regards,

**ALLIANCE GROWERS CORP.**

*“Dennis Petke”*

Dennis Petke  
Director and CEO

Park Place  
500 – 666 Burrard Street  
Vancouver, BC  
V6C 3P6  
604-568-4350