



ATHENA GOLD CORPORATION  
204 – 1497 Martin Street  
White Rock, BC  
V4B 3W8

March 26, 2026

British Columbia Securities Commission  
Ontario Securities Commission  
Canadian Securities Exchange  
CDS Clearing and Depository Services Inc.

Dear Sirs/Mesdames:

Re: Athena Gold Corporation (the “Company”) – Share Consolidation

In accordance with section 9.3(3)(i) of the Canadian Securities Exchange Policy 9 *Corporate Actions*, the undersigned hereby confirms that notification of the proposed consolidation by the Company of its issued and outstanding share capital on the basis of every one (1) post-consolidation common share for every nine point nine (9.9) pre-consolidation common shares has been provided to the British Columbia Securities Commission, the Ontario Securities Commission and CDS Clearing and Depository Services Inc.

There is no change of name. The Company will continue to trade on the Canadian Securities Exchange under its trading symbol “ATHA”.

The Company has set April 2, 2026, as the “Record Date” at which time the Company’s common shares will commence trading on the Canadian Securities Exchange under its new ISIN/CUSIP Number. The new ISIN Number is CA04684R2046 and the new CUSIP Number is 04684R204.

Yours truly,

ATHENA GOLD CORPORATION

Per: Tyler Minnick  
Tyler Minnick  
Chief Financial Officer