

FORM 1A
APPLICATION LETTER

May 5, 2020

VIA EMAIL AND COURIER

Canadian Securities Exchange
First Canadian Place, 100 King Street West, Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Qualification for Listing of 79 Resources Ltd. (the "Issuer")

We are the solicitors for the Issuer and in such capacity hereby make application on behalf of the Issuer to have the following securities qualified for listing on the Canadian Securities Exchange: common shares without par value in the capital of the Issuer.

The Issuer currently has 8,200,001 common shares issued and outstanding and 800,000 common shares reserved for issuance.

Enclosed herewith is a preliminary prospectus of the Issuer (in draft form) and a cheque in the amount of \$3,675, representing the non-refundable portion of the initial listing fee and the GST payable thereon.

Once prepared, the Issuer will deliver to you the Form 1B Listing Application, the Form 2A Listing Statement, the Form 2B Listing Summary, an executed Listing Agreement, and the supporting documents set out in Appendix A to the Listing Application.

Yours truly,

LOTZ & COMPANY

Per:

"Alexander C. Paterson"

Alexander C. Paterson

ACP/
Encls.

cc. 79 Resources Ltd.

Attn.: Gary Musil, CEO and President (via email; w/o enclosures)