FORM 9

NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

(or securities convertible or exchangeable into listed securities)

Name of Listed Issuer: Symbol(s):

|  |  |
| --- | --- |
| **DigiMax Global Inc.** (the “Issuer”).  | **DIGI** |

Date: **August 17, 2022**. Is this an updating or amending Notice: [**x**] Yes No

If yes provide date(s) of prior Notices: **April 27, 2022.**

Issued and Outstanding Securities of Issuer Prior to Issuance: **270,065,013 common shares.**

**Pricing**

Date of news release announcing proposed issuance: **August 17, 2022** or

Date of confidential request for price protection: **N/A.**

Closing Market Price on Day Preceding the news release: **0.0375** or

Day preceding request for price protection: ­­­­­­­­­­­­­­­­­­­­­­­­­­­ **N/A.**

**Closing**

Number of securities to be issued: **234,146,518 common shares, 19,853,482 stock options.**

Issued and outstanding securities following issuance: **504,211,531‬ common shares, 39,903,482 stock options.**

**Instructions:**

1. For private placements (including debt settlement), complete tables 1A and 1B in Part 1 of this form.
2. Complete Table 1A – Summary for all purchasers, excluding those identified in Item 8.
3. Complete Table 1B – Related Persons only for Related Persons
4. If shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition) please proceed to Part 2 of this form.
5. An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10 – Notice of Proposed Transaction
6. Post the completed Form 9 to the CSE website in accordance with *Policy 6 – Distributions.* In addition, the completed form must be delivered to listings@thecse.com with an appendix that includes the information in Table 1B for ALL placees.

**Part 1. Private Placement**

**Table 1A – Summary**

|  |  |  |  |
| --- | --- | --- | --- |
| Each jurisdiction in which purchasers reside | Number of Purchasers | Price per Security | Total dollar value (CDN$) raised in the jurisdiction |
|  |  |  |  |
|  |  |  |  |
| Total number of purchasers: |  |  |  |
| Total dollar value of distribution in all jurisdictions: |  |

**Table 1B – Related Persons**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Full Name &Municipality of Residence of Placee** | **Number of Securities Purchased or to be Purchased** | **Purchase price per Security (CDN$)** | **Conversion****Price (if****Applicable)****(CDN$)** | **Prospectus Exemption** | **TotalSecuritiesPreviously Owned, Controlled or Directed** | **Payment Date(1)** | **Describe relations-hip to Issuer (2)** |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |

1An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: .

2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. .

1. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: .
2. If securities are issued in forgiveness of indebtedness, provide details of the debt agreement(s) or and the agreement to exchange the debt for securities.
3. Description of securities to be issued:

 (a) Class .

 (b) Number .

 (c) Price per security .

 (d) Voting rights

1. Provide the following information if warrants, (options) or other convertible securities are to be issued:

 (a) Number .

1. Number of securities eligible to be purchased on exercise of warrants (or options)

 .

 (c) Exercise price .

 (d) Expiry date .

## Provide the following information if debt securities are to be issued:

 (a) Aggregate principal amount .

 (b) Maturity date .

 (c) Interest rate .

 (d) Conversion terms .

 (e) Default provisions .

1. Provide the following information for any agent’s fee, commission, bonus or finder’s fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, and if a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): .

(b) Cash .

(c) Securities .

(d) Other .

(e) Expiry date of any options, warrants etc. .

(f) Exercise price of any options, warrants etc. .

1. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship

 .

1. Describe any unusual particulars of the transaction (i.e. tax “flow through” shares, etc.).

 .

1. State whether the private placement will result in a change of control.

 .

1. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders.

 .

1. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102 Resale of Securities.

**Part 2. Acquisition**

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: **Issuer to acquire 100% of the issued and outstanding shares of Spetz Tech Ltd., an Israel-based a technology company which has developed a proprietary software to operate a revolutionary and fast-growing mobile application that connects members of the public to available, top-rated tradespeople, service providers and professionals in their area immediately or at any scheduled time. In consideration for all of the issued and outstanding shares of Spetz, DigiMax will issue 250 million securities, which will amount to approximately 47% of the outstanding shares of the Issuer after the acquisition is complete.**
2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material: **The acquisition was completed by way of share exchange on August 17, 2022. The parties to the acquisition are at arm’s length from one another**.
3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:
4. Total aggregate consideration in Canadian dollars: **N/A.**
5. Cash: **N/A.**
6. Securities (including options, warrants etc.) and dollar value: **250,000,000, $12,700,000.**
7. Other: **N/A.**
8. Expiry date of options, warrants, etc. if any: **N/A.**
9. Exercise price of options, warrants, etc. if any: **$0.05.**
10. Work commitments: **N/A.**
11. State how the purchase or sale price was determined (e.g. arm’s-length negotiation, independent committee of the Board, third party valuation etc).

**The purchase price was determined via arm’s-length negotiation.**

1. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: **N/A.**
2. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Name of Party (If not an individual, name all insiders of the Party)** | **Number and Type of Securities to be Issued** | **Dollar value per Security (CDN$)** | **Conversion price (if applicable)** | **Prospectus Exemption** | **Total Securities, Previously Owned, Controlled or Directed by Party** | **Describe relationship** **to Issuer(1)** |
| Roi Dali | 718,220 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Faboi Shalev | 901,669 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Zaml Flittel | 3,017,730 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Daniel Azran | 468,725 Common Shares  | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Yaakov Zuckerman | 429,366 Common Shares  | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Ruth Flitter | 3,017,014 Common Shares  | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Almog Raz Flitter | 335,621 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Israel Barzili | 387,861 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Mustafa Hatem Mahamid | 764,272 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Gil Sudai | 1,300,980 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Moshe Cohen | 9,300,980 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Max Bluvband | 1,951,470 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Nir Peretz Raz | 217,862 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Yossi Nevo | 140,852,186 Common Shares | 0.05 | N/A | N/A | Nil | Related Person  |
| Eli Avi Yizhak | 34,349 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Semion Woldberg | 147,416 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| M.A. Laniado | 6,917,807 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| I.B.D.T | 6,917,807 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Altshuler Shaham Trusts Ltd. ITF Ofir Friedman | 16,863,362 Common Shares | 0.05 | N/A | N/A | Nil | Related Person  |
| Altshuler Shaham Trusts Ltd. | 28,869,637 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Lazarus Securities Pty Ltd | 729,825 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Sia Chee Cong | 291,930 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Allen Chan | 218,949 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Channy Corp. | 218,949 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Dhansukhlal Jamnadas and Renuka Jamnadas | 729,825 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Perry Sambor | 729,825 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Lyva Investments Pty Ltd | 510,876 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| De Silva Super Nominees Pty Ltd | 218,949 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Recep Kublay | 145,964 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Bvb Custodian Pty Ltd | 510,876 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Kovi G Investments Pty Ltd  | 538,858 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Sandton Capital Pty Ltd | 364,912 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Gianni Antonio Redolatti | 76,751 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Hensin Smsf Pty Ltd | 145,964 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| My Fifth Season Pty Ltd | 291,930 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Jiyuan Liu & Linyao Li | 218,949 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Rising Tide Capital Supers Pty Ltd | 72,982 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Peng Lin | 145,964 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Taitveigh Pty Ltd | 145,964 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Alison Rizzo | 1,459,647 Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Harry Boy Holdings Pty Ltd | 729,825Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Dragonx Pty Ltd ATF | 2,189,470Common Shares | 0.05 | N/A | N/A | Nil | Arm’s Length |
| Vanda Vigdor | 14,302 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Moran Kalchevsky | 14,302 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Yaakov Dvir | 7,151 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Maria Sar-Shalom | 14,302 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Yaron Kagan | 864,612 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| On Freund | 1,036,963 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Eliyahu Brutman | 864,612 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Eitan Cabel | 864,612 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Aryeh Mendel | 864,612 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Zhachi Choen | 7,151 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Aviv Zar | 7,151 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Sophie Judah | 7,151 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Or Manzur | 7,151 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Misha Brener | 71,514 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Yossi Nevo | 864,612 Stock Options | 0.05 | 0.05 | N/A | Nil | Related Person |
| Ofir Friedman | 864,612 Stock Options | 0.05 | 0.05 | N/A | Nil | Related Person |
| Moran Kalchevsky | 57,211 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Maor Yadin | 71,514 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Moshe Hukalyo | 357,573 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Zhachi Choen | 28,605 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Maria Sar-Shalom | 21,454 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Yaakov Dvir | 28,605 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Sean Klotsman | 35,757 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Chen Grinberg | 71,514 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Jade Williams | 7,151 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Matthew McEwan | 7,151 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| George Thompson | 7,151 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Sophie Judah | 28,605 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Yoav Sivan | 786,661 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Joel Dayrit | 7,151 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Maria Angela Estoque | 7,151 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Michael Gonzales | 7,151 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Tal Gavriel | 7,151 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Jonemie Villaruel | 7,151 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Cherry Rose Selgas | 7,151 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| July Galvez | 14,302 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Itay Schwartz | 35,757 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Yarin Dabo | 35,757 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Ohad Ezra | 35,757 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Moshe Hukalyo | 357,573 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Yoav Sivan | 514,507 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Sean Klotsman | 128,595 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Sophie Judah | 128,595 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Misha Brener | 128,595 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Yaakov Dvir | 128,595 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Joel Dayrit | 51,449 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Itay Schwartz | 128,595 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Tovit Vaise | 25,724 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Or Manzur | 51,449 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Vanda Vigdor | 51,449 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Luba Shvartz | 51,449 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Maor Yadin | 192,935Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Yarin Dado | 192,935 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Ohad Ezra | 192,935 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Mohamed Kabha | 192,935 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Chen Gringarten | 128,623 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Moran Kalchevsky | 128,623 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| July Galvez | 38,587 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Michael Gonzales | 38,587 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Wilbert Nacu | 38,587 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Maria Angela Estoque | 38,587 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Collen Mangaring | 38,587 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Zahi Cohen | 64,311 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Pini Aviv | 64,311 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Tal Gavriel | 64,311 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Jesica Maymon | 64,311 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Daya Bergig Biton | 64,311 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Jade French | 38,587 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Matthew McEwan | 38,587 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| George Thompson | 38,587 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Angelica Bojabe | 38,587 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Jonemie Villaruel | 38,587 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Cherry Rose Selgas | 38,587 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Almog Fliter | 38,587 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Rebecca Majarleena Cruz | 38,587 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Melissa Manaois | 38,587 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Pearl Cohen | 656,121 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| On Freund | 2,396,681 Stock Options | 0.05 | 0.05 | N/A | Nil | Arm’s Length |
| Yossi Nevo | 2,396,681 Stock Options | 0.05 | 0.05 | N/A | Nil | Related Person |
| Ofir Friedman | 2,396,681 Stock Options | 0.05 | 0.05 | N/A | Nil | Related Person |

1. Indicate if Related Person
2. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: **Issuer has conducted due-diligence on the vendor.**
3. Provide the following information for any agent’s fee, commission, bonus or finder’s fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, and if a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): **Moshe Cohen**.

(b) Cash .

(c) Securities **4,000,000 Common Shares**.

(d) Other .

1. Expiry date of any options, warrants etc.
2. Exercise price of any options, warrants etc. .
3. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. **N/A.**
4. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. **N/A.**

**Certificate Of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.

1. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
2. the Issuer has obtained the express written consent of each applicable individual to:

(a) the disclosure of their information to the Exchange pursuant to this Form or otherwise pursuant to this filing; and

(b) the collection, use and disclosure of their information by the Exchange in the manner and for the purposes described in Appendix A or as otherwise identified by the Exchange, from time to time

1. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
2. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated **August 18, 2022**.

 **Chris Carl**
Name of Director or Senior Officer

 ***/s/ “Chris Carl”***
Signature

 **Chief Executive Officer**
Official Capacity

**Appendix A**

**PERSONAL INFORMATION COLLECTION POLICY REGARDING FORM 9**

The Canadian Securities Exchange and its subsidiaries, affiliates, regulators and agents (collectively, “CSE or the “Exchange”) collect and use the information (which may include personal or other information) which has been provided in Form 9 for the following purposes:

•

• To determine whether an individual is suitable to be associated with a Listed Issuer;

• To determine whether an issuer is suitable for listing;

• To determine whether allowing an issuer to be listed or allowing an individual to be associated with a Listed Issuer could give rise to investor protection concerns or could bring the Exchange into disrepute;

• To conduct enforcement proceedings;

• To ensure compliance with Exchange Requirements and applicable securities legislation; and

• To fulfil the Exchange’s obligation to regulate its marketplace.

The CSE also collects information, including personal information, from other sources, including but not limited to securities regulatory authorities, law enforcement and self-regulatory authorities, regulation service providers and their subsidiaries, affiliates, regulators and agents. The Exchange may disclose personal information to these entities or otherwise as provided by law and they may use it for their own investigations.

The Exchange may use third parties to process information or provide other administrative services. Any third party will be obliged to adhere to the security and confidentiality provisions set out in this policy.

All personal information provided to or collected by or on behalf of The Exchange and that is retained by The Exchange is kept in a secure environment. Only those employees who need to know the information for the purposes listed above are permitted access to the information or any summary thereof. Employees are instructed to keep the information confidential at all times.

Information about you that is retained by the Exchange and that you have identified as inaccurate or obsolete will be corrected or removed.

If you wish to consult your file or have any questions about this policy or our practices, please write the Chief Privacy Officer, Canadian Securities Exchange, 220 Bay Street – 9th Floor, Toronto, ON, M5J 2W4.