

## FORM 2B

### LISTING SUMMARY

<b>Issuer Name:</b> Cult Food Science Corp.	<b>Listing Statement Date:</b> January 14, 2022								
<b>Descriptions of securities to be listed:</b> Common Shares									
<b>Address:</b> 810 – 789 West Pender Street Vancouver, BC V6C 1H2	<b>Brief Description of the Issuer's Business:</b> The Issuer is an investment issuer primarily focusing on investments in the cultivated meat and cultured dairy food industries. The Issuer invests in opportunities involving the design, development, testing, production, distribution and sale of a variety of cultivated protein and cultured dairy products.								
<b>Company Contact:</b> Dorian Banks	<b>Description of securities outstanding</b>								
<b>Phone:</b> 604-687-2038	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">Symbol</th> <th style="width: 15%;">Type</th> <th style="width: 20%;">Number</th> <th style="width: 50%;">CUSIP</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">TIA</td> <td style="text-align: center;">Common</td> <td style="text-align: center;">139,304,150</td> <td style="text-align: center;">230266207</td> </tr> </tbody> </table>	Symbol	Type	Number	CUSIP	TIA	Common	139,304,150	230266207
Symbol	Type	Number	CUSIP						
TIA	Common	139,304,150	230266207						
<b>Fax:</b> N/A	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:								
<b>E-mail:</b> hello@cultfoodscience.com	<b>Dates of Press Release and Any Public Filings Concerning the Event:</b> January 14, 2022								
<b>Jurisdiction of Incorporation:</b> BC	<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b> April 26, 2021								
<b>Website:</b> <a href="https://www.cultfoodscience.com/">https://www.cultfoodscience.com/</a>									
<b>Fiscal Year End:</b> December 31									

<b>Financial Information as at : September 30, 2021</b>			<b>Board of Directors:</b>	
	<b>[Current]</b>	<b>[Previous]</b>	<b>Name</b>	<b>Position</b>
<b>Current Assets</b>	<b>\$5,277,885</b>	<b>\$1,727</b>	Dorian Banks Francis Rowe	Director & CEO Director, CFO & Secretary
<b>Working Capital (Deficit)</b>	<b>\$4,456,219</b>	<b>\$(137,827)</b>	Kirill Kompaniyets Patrick O'Flaherty	Director Director
<b>Total assets</b>	<b>\$7,448,498</b>	<b>\$16,743</b>		
<b>Current liabilities</b>	<b>\$821,666</b>	<b>\$139,554</b>		
<b>Long term liabilities</b>	<b>\$Nil</b>	<b>\$Nil</b>		
<b>Shareholders' equity (deficiency)</b>	<b>\$6,626,832</b>	<b>\$(122,811)</b>		