

**DELIC HOLDINGS INC.**

May 26, 2021

**DELIVERED BY EMAIL**

Canadian Securities Exchange  
1095 West Pender Street, Suite 7210  
Vancouver, BC V6E 2M6

**Re: Delic Holdings Inc. (the "Issuer") - Acquisition of Complex Biotech Discovery Ventures Ltd. ("CBDV")**

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Pursuant to Section 3.3 of Policy 6 of the Canadian Securities Exchange, we hereby confirm closing of the Issuer's acquisition of CBDV and receipt of all of the issued and outstanding shares of CBDV.

Sincerely,

**Delic Holdings Inc.**

Per: (s) "Matt Stang"