

# Getz Prince Wells LLP

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April 8, 2020

Canadian Securities Exchange  
1095 West Pender Street, Suite 301  
Vancouver, British Columbia, V6E 2M6

Dear Sirs/Mesdames:

**Re: Alba Minerals Ltd. (the “Company”) – Proposed 10 for 1 Share Consolidation (the “Consolidation”)**

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This opinion letter is provided to you pursuant to subsection 3.3(f) of Canadian Securities Exchange Policy 9.

## **A. Jurisdiction**

We are qualified to practise law in the Province of British Columbia and the opinions hereinafter expressed are limited to the laws of the Province of British Columbia and the federal laws of Canada applicable therein.

## **B. Scope of Examination**

In connection with the opinions expressed in this letter we have considered such questions of law and examined such public and corporate records, certificates and other documents and conducted such other examinations as we have considered necessary.

## **C. Assumptions and Reliance**

For the purposes of rendering the opinions expressed in this letter, we have assumed with respect to all of the documents examined by us, the genuineness of all signatures, the legal capacity at all relevant times of any natural person signing any such documents, the authenticity and completeness of all documents submitted to us as originals, the conformity to authentic originals of all documents submitted to us as a certified or true copy or as a reproduction (including facsimiles and electronic copies) and the truthfulness and accuracy of the corporate records of the Company and of all certificates of public officials and officers of the Company.

Unless otherwise expressly indicated, our opinions are given to you as of the date hereof and we disclaim any obligation to advise you of any change after the date hereof in any matter set forth herein, and we express no opinion as to the effect of any subsequent course of dealing or conduct between the parties referred to herein.

**D. Opinions**

Based and relying solely upon the foregoing and subject to the qualifications, limitations and assumptions set forth herein, we are of the opinion that:

1. As of the effective date of the Consolidation, all necessary steps will have been taken to validly effect the Consolidation.

The opinions expressed herein are rendered solely for your benefit in connection with the transactions described herein. Those opinions may not be used or relied upon by any other person, nor may this letter or any copies thereof be furnished to a third party, filed with a governmental agency, quoted, cited or otherwise referred to without our prior written consent.

Yours truly,

**GETZ PRINCE WELLS LLP**

*“Getz Prince Wells LLP”*