

FORM 7
MONTHLY PROGRESS REPORT
For the Month of April, 2026

Name of CSE Issuer: **VSBLTY Groupe Technologies Corp. (the “*Issuer*”, the “*Company*” or “*VSBLTY*”)**

Trading Symbol: **VSBY**

Number of Outstanding Listed Securities: **113,350,343 common shares**

Date of filing: **May 8, 2026**

Report on Business

1. Provide a general overview and discussion of the development of the Issuer’s business and operations over the previous month. Where the Issuer was inactive disclose this fact.

The Issuer is focusing on its innovative digital displays with facial and object recognition software solutions that enable the unique combination of targeted interactive content with real-time data collection. Marketing and security applications are significantly enhanced with real-time, cloud-based, or Edge-computed data that measures demographics and delivers custom messaging. VSBLTY FacialAnalytics™ provides sentiment measurement and facial recognition analytics that can - in milliseconds - identify individuals when alone or even in crowds.

2. Provide a general overview and discussion of the activities of management.

None.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

None.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None.

5. Describe any new business relationships entered into between the Issuer, the Issuer’s affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

On April 1, 2026 the Company announced that it has entered into a Letter of Intent (“LOI”) with Burkhan Capital Inc. (“Burkhan”) and Business Platform Investment Holding Company (“BPIH”), a Saudi Arabian company, to explore the formation of a strategic joint venture focused on technology deployment and infrastructure initiatives in the Kingdom of Saudi Arabia and certain surrounding markets.

On April 9, 2026, the Company announced that it has signed a contract and received an initial purchase order from CRS Inc., a U.S.-based systems integrator, to support the deployment of an Operational Early Warning and Confirmation Capability for a defense customer. Under the agreement, VSBLTY will provide its Sovereign Intelligence Core platform -- encompassing edge AI perception (V.Edge), multi-sensor data fusion (V.Next), predictive analytics

(V.Data+), and its proprietary Governance Spine (GSS v3.0) for provenance-tracked intelligence -- to support the integration and analysis of multiple sensor inputs for enhanced situational awareness, counter drone defense, and critical infrastructure protection.

The pilot purchase order provides for services and software licensing with a not-to-exceed value of approximately US\$2.5 million over the initial deployment period. Success against agreed-upon program deliverables is expected to lead to a larger production deployment across additional locations and operational theaters. The end user is a national defense organization operating outside North America, with CRS serving as prime contractor for physical systems, communications infrastructure, and field operations.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

None.

8. Describe the acquisition of new customers or loss of customers.

None.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

None.

10. Report any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

None.

11. Report on any labour disputes and resolutions of those disputes if applicable.

None.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

None.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None.

14. Provide details of any securities issued and options or warrants granted.

15.

On April 01, 2026, the Issuer announced that it had completed the debt settlement transaction previously announced on March 23, 2026.

Pursuant to such debt settlement, the Company has agreed to settle an aggregate amount of \$680,000 CAD in outstanding indebtedness owing to the Creditors through the issuance of an aggregate of 5,000,000 common shares in the capital of the Company (the "Settlement Shares") at a deemed price of CAD \$0.136 per Settlement Share. The debt relates to outstanding invoices

issued by the Creditors to the Company for certain business development and consulting services.

All securities issued pursuant to the debt settlement have been issued with no hold period with prior written consent of the Canadian Securities Exchange.

On April 22, 2026 the Company to announced that, further to its news release dated March 30, 2026, the Company has closed the initial tranche of its previously announced non-brokered private placement (the “Offering”) of units of the Company (the “Units”), issuing an aggregate of 10,396,192 Units at a price of C\$0.105 per Unit for aggregate proceeds of approximately C\$1,091,600 (including Units issued in furtherance of a debt settlement, as discussed below). Each Unit is comprised of one (1) common share in the capital of the Company (a “Common Share”) and one (1) Common Share purchase warrant (a “Warrant”). Each Warrant entitles the holder to purchase one (1) additional Common Share at a price of C\$0.18 per Common Share for five (5) years from the issuance of the Warrants, subject to an acceleration provision whereby the Company may accelerate the expiry of the Warrants in the event that the volume-weighted average trading price of the Common Shares on the Canadian Securities Exchange (the “CSE”) equals or exceeds C\$0.30 for a period of ten (10) consecutive trading days.

The Warrants include a restriction that the Warrants may not be exercised if it would result in the holder, together with any parties acting jointly or in concert with the holder, beneficially owning or exercising control or direction over 20% or greater of the outstanding Common Shares, and until the issuance of the Warrants has been approved at a duly called and held meeting of shareholders of the Company.

Of the 10,396,192 Units issued, 3,120,797 Units were issued in exchange for cancellation of certain promissory notes held by arm’s length parties in the aggregate amount of US\$240,255. The debt settlement transactions were completed at a price of C0.105 per Unit, being the same price as the other Units issued under the Offering.

Certain insider of the Company acquired Units in the Private Placement for aggregate gross proceeds of

\$375,072. The participation by such insiders in the Private Placement constitutes a “related party transaction” as defined under Multilateral Instrument 61-101 – Protection of Minority Security Holders in Special Transactions (“MI 61-101”). These issuances to insiders are exempt from the formal valuation and minority shareholder approval requirements of MI 61-101 based on the fact that neither the fair market value of the shares subscribed for by the insider, nor the consideration for the shares paid by such insider, exceeded 25% of the Company’s market capitalization.

The Company paid cash finder’s fees in the amount of C\$9,619.14, equal to 3.5% of the gross proceeds raised from subscribers introduced by an arm’s-length finder.

16. Provide details of any loans to or by Related Persons.

The Company has a series of short-term loans from Related Parties amounting to 1,132,500USD with interest rates from 0.833% to 5% per month.

17. Provide details of any changes in directors, officers or committee members.

None.

18. Discuss any trends which are likely to impact the Issuer including trends in the Issuer’s market(s) or political/regulatory trends.

None.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: **May 8, 2026**

Thomas D. Hays III
Name of Director or Senior Officer

"Thomas D. Hays III"
Signature

CFO
Official Capacity

Issuer Details		
Name of Issuer VSBLTY Groupe Technologies Inc.	For Month End April, 2026	Date of Report YY/MM/DD 2026/05/08
Issuer Address 206 – 595 Howe Street		
City/Province/Postal Code Vancouver, BC V6C 2T5	Issuer Fax No. ()	Issuer Telephone No. (604) 484-7855
Contact Name: Thomas D. Hays III	Contact Position: CFO	Contact Telephone No. (215) 620-9179