

July 6, 2020

**BY EMAIL**

Canadian Securities Exchange  
First Canadian Place,  
100 King West Suite 7210,  
Toronto, ON M5X 1E1

**Attention: Canadian Securities Exchange**

Dear Sirs/Mesdames:

**CopperBank Resources Corp. (the “Company”)**  
**Consolidation of Shares**

We are solicitors to the Company and in that capacity, and in accordance with the Canadian Securities Exchange (the “CSE”) Policy 9 – *Name Change, Stock Splits and Share Consolidations*, provide our opinion in connection with the consolidation of the common shares of the Company on the basis of one (1) post-consolidation common share for every four (4) pre-consolidation common shares held (the “**Consolidation**”) as at the effective date of the Consolidation, which is currently contemplated to occur on July 8, 2020. The Company’s articles (the “**Articles**”) permit the Company to effect a share consolidation by directors’ resolutions.

We have made or caused to be made such investigations and examined originals or copies certified or otherwise identified to our satisfaction, of such records and corporate proceedings, certificates and other documents that we have considered relevant to this opinion. We have assumed the genuineness of all signatures, the legal capacity at all relevant times of any individual signing documents and the authenticity of all documents submitted to us as originals, the completeness and accuracy of the Company’s minute book and other corporate records and the conformity to the authentic original documents submitted to us as certified or confirmed copies or facsimiles. In particular, we have reviewed the Articles contained in the Company’s minute books and the directors’ consent resolutions dated June 5, 2020 approving the Consolidation (the “**Directors’ Resolutions**”). We have assumed that the Articles have not been amended or varied, are in full force and effect on the date hereof and no resolutions have been passed or proceedings have been taken or are pending to amend, surrender or cancel the Articles. We have also assumed that the Directors’ Resolutions are in full force and effect on the date hereof and have not been amended or varied as of the date hereof and there are no other resolutions of the directors of the Company relating to the matters set forth in the Directors’ Resolutions.

The opinion expressed herein is limited to the application of the laws of the Province of British Columbia and the federal laws of Canada applicable therein in effect on the date hereof.

This opinion is given to you as of the date hereof and we disclaim any obligation to advise you of any change after the date hereof in any matter set forth herein, and we express no opinion as to the effect of any subsequent event.

Based and relying on and subject to the foregoing, we are of the opinion that all necessary steps have been taken to validly effect the Consolidation in accordance with the *Business Corporations Act* (British Columbia).

This opinion is rendered solely for the benefit of the CSE on the date hereof and may not be used or relied upon in whole or in part by, disclosed to or filed with, any other person without our prior written consent.

Yours truly,

**MAXIS LAW CORPORATION**

Per: “J. Morgan Hay”  
Authorized Signatory