

August 12, 2020

Canadian Securities Exchange
CNSX Markets Inc.
100 King Street West, Suite 7210
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

Re: Getchell Gold Corp. (the “Company”)

In accordance with section 3.3(a) of CSE Policy 6 - *Distributions*, the Company hereby confirms (i) it has acquired through its subsidiary, Getchell Gold Nevada, Inc. (“**Getchell Nevada**”), the exclusive right to explore, develop and mine the Star Claims, as contemplated in the mining lease agreement dated June 1, 2020 (the “**Agreement**”) between Getchell Nevada as Lessee and RS Gold, LLC as Owner; and (ii) it has issued 38,917 common shares of the Company to the Owner as part of the advance royalty payments under the Agreement.

GETCHELL GOLD CORP.

Per: “*William Wagener*”

William Wagener
Chief Executive Officer