

FORM 9

NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

(or securities convertible or exchangeable into listed securities¹)

Name of Listed Issuer:

Symbol(s):

Blackhawk Growth Corp. (the "Issuer").	BLR
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Date: **July 28, 2020**

Is this an updating or amending Notice: Yes

No

If yes provide date(s) of prior Notices: **Not Applicable**

Issued and Outstanding Securities of Issuer Prior to Issuance: **174,068,518**

Pricing

Date of news release announcing proposed issuance: **June 18, 2020** or

Date of confidential request for price protection: **Not Applicable**

Closing Market Price on Day Preceding the news release: **\$0.03** or

Day preceding request for price protection: **Not Applicable**

Closing

Number of securities to be issued: **125,999,981**

Issued and outstanding securities following issuance: **300,068,499**

Instructions:

1. For private placements (including debt settlement), complete tables 1A and 1B in Part 1 of this form.
2. Complete Table 1A – Summary for all purchasers, excluding those identified in Item 8.
3. Complete Table 1B – Related Persons only for Related Persons
4. If shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition) please proceed to Part 2 of this form.
5. An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10 – Notice of Proposed Transaction
6. Post the completed Form 9 to the CSE website in accordance with *Policy 6 – Distributions*. In addition, the completed form must be delivered to listings@thecse.com with an appendix that includes the information in Table 1B for ALL places.

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Part 1. Private Placement – Not Applicable

Part 2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

The Issuer acquired all of issued and outstanding share capital of SAC Pharma Partners Inc. (“SAC Pharma”) pursuant to the terms of a amalgamation agreement among the Issuer, a wholly-owned subsidiary of the Issuer and SAC Pharma dated June 17, 2020 (the “Transaction”). SAC Pharma is an arm’s-length privately-owned company, which through its wholly-owned subsidiary, SAC Pharma Partners USA, Inc. (“SAC Pharma USA”) operates a facility for the licenced production of cannabis in California.

SAC Pharma USA has significant first-mover advantage and has strategic relationships to facilitate distribution of its core products directly to retailers and customers. It operates a facility producing cannabis in the City of Sacramento, California and received its State license from the California Department of Food and Agriculture for an active canopy size of up to 10,000 SF on January 1, 2018.

The Issuer is at an arm’s-length from SAC Pharma, and each of its shareholders.

2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material:

See Item 1.

Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:

- (a) Total aggregate consideration in Canadian dollars:

In consideration for the Transaction, the Issuer has issued 119,999,981 common shares (the “Consideration Shares”) to the former shareholders of SAC Pharma at a deemed price of \$0.03 per Consideration Share.

- (b) Cash: **Not Applicable**

(c) Securities (including options, warrants etc.) and dollar value:

The Consideration Shares will be issued at a deemed price of \$0.03 per share with an aggregate value of approximately \$3,600,000.

Other:

(d) Expiry date of options, warrants, etc. if any: **Not Applicable**

(e) Exercise price of options, warrants, etc. if any: **Not Applicable**

(f) Work commitments: **Not Applicable**

3. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc). **The purchase price for the Transaction was determined based on arms'-length negotiations.**
4. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: **Not Applicable**
5. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed by Party	Describe relationship to issuer
Darryl Philip Price	1 common share	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Planet Ventures Inc.	4,800,115 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Belmont Capital Corporation	2,400,058 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed by Party	Describe relationship to issuer
Bernadette Penacerrada	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Jonathan Meng Chern Ng	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Grace Moi Heong Thong	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Michael Ord	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Jason Birmingham	48,001 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Nicole Haley	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Sharon Lewis	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Darren Brattston	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Sheri Brattston	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed by Party	Describe relationship to issuer
Stephanie Maricevic	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Jeffrey Selder	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Sarat Vulmiri	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Malcolm Ellis	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Lora Flodin Ellis	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Trevor Lindwall	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Kelly Hansen	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Marcie Mezzarobba	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed by Party	Describe relationship to issuer
Susan Birmingham	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Heath Affolter	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Michael Olynyk	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Xavier Wenzel	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Ann Fehr	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Julia Stone	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Nimisha Parekh	960 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Jennifer Olynyk	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
David Olynyk	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Mary Olynyk	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
David Lawson	3,072 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Karen Tallman	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Brian DeBeck	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Bryan Newson	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Kim Fleming	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Su Schnee	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Kora DeBeck	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Will Small	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
John Lenec	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Mark Toljanich	1,920 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Stevan Matic	1,920 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Holly Wong	1,920 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Linda Shih	1,920 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Leah Ternan	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Tony O'Reilly	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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John Michael William Collins	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Christine Marie Reimer	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Danielle Smith	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Richard Yuck	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Laura Benson	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Madeline Smith	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Kurt Pichler	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Charles Newton Price	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Henry Chow	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Michelle Chow	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Jennifer Wong	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Lonny Wong	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Roland Schemel	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Adriana Schemel	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Gabriela Gates	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Rob Maciak	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Elaine Einarson	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Brian Kaufman	3,840 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Katherine Dwyer	3,840 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Hannah Bernard	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Glenn Southan	3,840 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Damir M Daut	3,840 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Enrico Gray	3,840 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Westley Agassiz	3,840 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Emily van der Made	1,920 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Igor Mironyuk	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Ivan Sobko	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Amanda Catalano	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Alicia Catalano	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Errol Gan	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Darryl Price	19,200 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Tina Price	19,200 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Aaron Price	4,800 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Marina Price	4,800 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Kameron Price	4,800 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Lainey Redkwich	4,800 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Cassandra Price	4,800 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Denise Lok	9,600 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Yi Fan James Liang	4,800 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Ajaypreet Toor	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Chuhong Yang	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Kathryn Phipps	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
John Masters	960 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
James Lenec	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Erin Kendall	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
William Stacey	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Linsay Willier	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Levon Kendall	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Ann Carina Watts	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
David Jordan	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Bethan Stewart	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Paulline Kendall	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Simon Kendall	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Alison Morris	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Vincent Morris	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Michael Snelgrove	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Gavin Gilmour	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Tamil Kendall	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Nathan Affolter	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Eli Dusenbury	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Sophie Yannakopoulos	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Teri Dale	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Perry Kendal	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Matthew Kittle	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Judy Shih	6,240 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Steve Triantafillou	1,920 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Anna Vignale	2,400 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Phillipe Lew	2,400 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Michael Sikich	19,200 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Carlyn Sikich	19,200 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Andre Simon	9,600 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Noel Mercer	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Debbie Mercer	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Salvatore Matino	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Jan Michelle Bikic	5,280 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Sofie Marricks	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
David Hung	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Kristy Rogerson	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Amanda Strong	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Zachary J. Paolo	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed by Party	Describe relationship to issuer
Nicole S. Paolo	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Rylen A. Starr	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Jordan Lum-Tong	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Scott Lum-Tong	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Natasha Kadola	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Farouk Kaba	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Ron Downs	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Calvin Chow	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Paul McNamara	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed by Party	Describe relationship to issuer
Mranda McNamara	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Peter Velisek	4,800 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Robyn Perchie	4,800 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Heidi Stewart	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
John Howes	960 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Ivana Velisek	960 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Jeff Johnson	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Tania Johnson	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Dawn Stewart	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed by Party	Describe relationship to issuer
Cary Stewart	1,920 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Alexander Davis	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Mary-Jill Asrat	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Abraham Asrat	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Joseph Long	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Patricia Lawson	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Lori Velisek	48,001 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Adam Rabiner	960 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Saman Eskandari	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed by Party	Describe relationship to issuer
Michael Gheyle	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Adrian Ansell	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Zinka Vukovich	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Darin Fenton	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Paul Shuichi Okada	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Susana Ng	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Erick Factor	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Frances Hackett	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Mohammad Shaygan	4,800 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed by Party	Describe relationship to issuer
Mercedes Lopez	4,800 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Mary Lum Tong	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Valerie Mrakuzic	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Michael McAleer	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Hong Khim Foo	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Jeffrey H. S. Goh	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Jingyi Han	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Jerry Huang	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Jayesh Chand	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed by Party	Describe relationship to issuer
Amita Vulimiri	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Mohan Vulimiri	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Ramah Vulimiri	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Rokoss Consulting Inc.	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Darwin Wan	1,920 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Theorem Holdings Corporation	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
H. Sangha Enterprises Ltd.	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Kyle DeJong	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
William Chan	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed by Party	Describe relationship to issuer
Peter Dhesi	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Patricia Meeres Factor	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Richard Lavallee	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Romano Giusti	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Gordon Gertz	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Emmanuel Factor	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Corazon Factor	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Christine Factor	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Exequiel Factor	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed by Party	Describe relationship to issuer
Anders Vik-Parker	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Clayton Barr	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Amanda Barr	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Audrey Barr	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Francis Scott	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Phomany Manilay-Scott	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Jamie Thompson	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Michelle Thompson	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Cameron Thompson	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed by Party	Describe relationship to issuer
Margarita Frumin	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Francesco Aballini	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Michelle Hackett	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Michael James Beackley	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Jared Henrickson	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Brent Pollington	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
David Bouwman	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Michael Bouwman	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed by Party	Describe relationship to issuer
Veronika Van Wollen	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Lorne MacInnes	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Rocky J. Paolo	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Warwick Smith	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Tarin Smith	1,920 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Jordan Trimble	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Viera Mellsova	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Mango Research and Management Inc.	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Jayden Parnell	960 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed by Party	Describe relationship to issuer
Chris Parry	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Danica Topolewski	1,920 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Susy Khunkhun	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Shawn Khunkhun	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
JJB Holdings Corp	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Ali Hakimzadeh	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Shahrzad Montazerzohour	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
CDM Capital Partners Inc.	1,920 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Elizabeth Wongh	4,800 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed by Party	Describe relationship to issuer
Henry Ma	4,800 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Glen Stewart	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Sunita Syal	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Robert Ziola	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Jennifer Schneider	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Jason Schneider	5,760 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Aier Queenie Kuang	19,200 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Dinyar Marzban	2,880 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Lei Pan	19,200 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed by Party	Describe relationship to issuer
Savio Chiu	19,200 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
0718512 B.C. Ltd.	1,920,046 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
David Velisek	960,023 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Alfred Gregorian	960,023 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Corey Travis	25,920,622 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Transcend Capital Inc.	21,590,726 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	8,536,000	None
Marc Maskowitz	14,991,720 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Leonard Wong	11,520,276 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
NCGA, Inc.	11,282,191 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed by Party	Describe relationship to issuer
Scott Zawada	4,515,948 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Way2ManyMondays, LLC	6,651,040 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Bobby Jackson	1,920,046 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Francis Ko	5,088,122 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Val and Mila Tarasenko LLC	621,135 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
PI Financial Corp. ITF Jordan Trimble	240,006 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
PI Financial Corp. ITF Trevor Isfeld	960,023 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
PI Financial Corp. ITF David Peabody	960,023 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
PI Financial Corp. ITF Aaron Kumar	240,006 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None

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Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed by Party	Describe relationship to issuer
PI Financial Corp. ITF Barringer, Ltd.	192,005 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
PI Financial Corp. ITF David J. Giefing	240,006 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Leede Jones Gable Inc.	576,014 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
PI Financial Corp. ITF 0718512 BC Ltd.	240,006 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
Vanhart Capital Corporation	240,006 common shares	\$0.03	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	Nil	None
1184091 BC Ltd.	6,000,000 common shares	\$0.02	Not Applicable	s. 2.11 of NI 45-105 (Business Combinations)	4,000,000 common shares	None

(1) Indicate if Related Person

6. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired:

The Issuer conducted a review of the corporate records of SAC Pharma to verify ownership of the share capital of SAC Pharma.

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7. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, and if a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): **In connection with the completion of the Transaction, 1184091 B.C. Ltd. received 6,000,000 common shares of the Issuer as a fee for assisting with the transaction.**

(b) Cash: **Not Applicable**

(c) Securities: **Common Shares**

Recipient	No. of Shares
1184091 B.C. Ltd.	6,000,000
Total	6,000,000

(d) Other: **Not Applicable**

(e) Expiry date of any options, warrants etc. **Not Applicable**

(f) Exercise price of any options, warrants etc. **Not Applicable**

8. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. **No relationship.**

9. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. the Issuer has obtained the express written consent of each applicable individual to:
 - (a) the disclosure of their information to the Exchange pursuant to this Form or otherwise pursuant to this filing; and
 - (b) the collection, use and disclosure of their information by the Exchange in the manner and for the purposes described in Appendix A or as otherwise identified by the Exchange, from time to time
4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
5. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated: July 28, 2020

Frederick Pels
Name of Director or Senior
Officer

/s/ "Frederick Pels"
Signature

Chief Executive Officer
Official Capacity

Appendix A

PERSONAL INFORMATION COLLECTION POLICY REGARDING FORM 9

The Canadian Securities Exchange and its subsidiaries, affiliates, regulators and agents (collectively, "CSE or the "Exchange") collect and use the information (which may include personal or other information) which has been provided in Form 9 for the following purposes:

-
- To determine whether an individual is suitable to be associated with a Listed Issuer;
- To determine whether an issuer is suitable for listing;
- To determine whether allowing an issuer to be listed or allowing an individual to be associated with a Listed Issuer could give rise to investor protection concerns or could bring the Exchange into disrepute;
- To conduct enforcement proceedings;
- To ensure compliance with Exchange Requirements and applicable securities legislation; and
- To fulfil the Exchange's obligation to regulate its marketplace.

The CSE also collects information, including personal information, from other sources, including but not limited to securities regulatory authorities, law enforcement and self-regulatory authorities, regulation service providers and their subsidiaries, affiliates, regulators and agents. The Exchange may disclose personal information to these entities or otherwise as provided by law and they may use it for their own investigations.

The Exchange may use third parties to process information or provide other administrative services. Any third party will be obliged to adhere to the security and confidentiality provisions set out in this policy.

All personal information provided to or collected by or on behalf of The Exchange and that is retained by The Exchange is kept in a secure environment. Only those employees who need to know the information for the purposes listed above are permitted access to the information or any summary thereof. Employees are instructed to keep the information confidential at all times.

Information about you that is retained by the Exchange and that you have identified as inaccurate or obsolete will be corrected or removed.

If you wish to consult your file or have any questions about this policy or our practices, please write the Chief Privacy Officer, Canadian Securities Exchange, 220 Bay Street – 9th Floor, Toronto, ON, M5J 2W4.

FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

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