FORM 2B

LISTING SUMMARY

<table>
<tr><td colspan="3">Issuer Name: Level 14 Ventures Ltd. (the "Issuer")</td><td colspan="3">Listing Statement Date: March 21, 2023</td></tr>
<tr><td colspan="6">Descriptions of securities to be listed: Common Shares without par value</td></tr>
<tr><td colspan="3">Address:
1400 – 400 Burrard Street
Vancouver, BC V6C 3A6</td><td colspan="3">Brief Description of the Issuer's Business: The Issuer is engaged in the business of mineral exploration with a focus on precious metals. The Issuer's current objective is to explore and, if warranted, develop its Mount Richards Property, an exploration stage gold and silver property located 7.5km north of the town of Duncan, on the southern part of Vancouver Island, British Columbia.</td></tr>
<tr><td colspan="3">Company Contact: Patrick De Witt</td><td colspan="3">Description of securities outstanding</td></tr>
<tr><td colspan="3" rowspan="2">Phone: 604.628.1110</td><td>Symbol
SLO</td><td>Type
Common</td><td>Number
14,147,000</td><td>CUSIP
855927109</td></tr>
<tr><td colspan="3">Fax: 604.688.0094</td><td colspan="3">If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A</td></tr>
<tr><td colspan="3">E-mail: pdewitt@coreconnectionsltd.com</td><td colspan="3">Dates of Press Release and Any Public Filings Concerning the Event: N/A</td></tr>
<tr><td colspan="3">Jurisdiction of Incorporation: BC
Website: N/A
Fiscal Year End: December 31</td><td colspan="3">Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): The Issuer will hold a shareholders meeting on or before May 26, 2023</td></tr>
<tr><td colspan="3">Financial Information as at : December 31</td><td colspan="3">Board of Directors:</td></tr>
<tr><td></td><td><u>[2022]</u></td><td><u>[2021]</u></td><td>Name</td><td colspan="2">Position</td></tr>
<tr><td>Current Assets
Working Capital

Total assets
Long-term liabilities</td><td>$328,858
$254,279

$331,309
$nil</td><td>$1
$nil

$1
$nil</td><td>Patrick De Witt
Craig Rollins
Christopher Cooper
Christian Uria</td><td colspan="2">CEO and Director
Director
Director
CFO and Corp. Sec.</td></tr>
<tr><td>Shareholders' equity</td><td>$256,730</td><td>$1</td><td></td><td colspan="2"></td></tr>
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