



November 9th, 2022

Canadian Securities Exchange (the "CSE")
100 King Street West, Suite 7210
Toronto, ON M5X 1E1
Attn: Listed Issuer Services

Dear Sir/Madam:

**Re: 1CM Inc. (formerly Leviathan Natural Products Inc.) (the "Company") Receipt of Proceeds
from Private Placement**

Pursuant to Section 2.7 of CSE Policy 6 *Distributions*, the Company confirms that we have received aggregate gross proceeds of \$5,800,000 from a non-brokered private placement financing for common shares at a price of \$1.45 per share as detailed in the CSE Form 9 posted on November 9th, 2022.

Yours truly,

A handwritten signature in blue ink, appearing to read 'Tanvi Bhandari', written over a horizontal line.

Tanvi Bhandari, CEO

A handwritten signature in blue ink, appearing to read 'Lucas Leone', written over a horizontal line.

Lucas Leone, Director