

**FORM 2B**  
**LISTING SUMMARY**

<b>Issuer Name:</b> Class 1 Nickel and Technologies Limited (the "Issuer")		<b>Listing Statement Date:</b> August 14, 2020		
<b>Descriptions of securities to be listed:</b>  Common shares in the capital of the Issuer				
<b>Address:</b> 82 Richmond St. E., Toronto, Ontario M5C 1P1		<b>Brief Description of the Issuer's Business:</b> See Appendix A		
<b>Company Contact:</b> Benjamin Cooper		<b>Description of securities outstanding</b>		
<b>Phone:</b> 416-454-0166		<b>Symbol</b> NICO	<b>Type</b> CMS	<b>Number</b> I/O: 99,529,209
<b>Fax:</b>		<b>CUSIP</b> 18274C104		
<b>Fax:</b>		If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A		
<b>E-mail:</b> bcooper@class1nickel.com		<b>Dates of Press Release and Any Public Filings Concerning the Event:</b> N/A		
<b>Jurisdiction of Incorporation:</b> Ontario		<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b> TBD		
<b>Website:</b> www.class1nickel.com				
<b>Fiscal Year End:</b> December 31				
<b>Financial Information as at :</b> March 31, 2020 (unaudited) and December 31, 2019 (audited), expressed in CAD		<b>Board of Directors:</b>		
	<b>[Current]</b>	<b>[Previous]</b>	<b>Name</b>	<b>Position</b>
<b>Current Assets</b>	\$92,660	\$199,513	Benjamin Cooper	President, CEO and Director
<b>Working Capital</b>	\$(38,775)	\$129,458	Aamer Siddiqui	CFO
<b>Total assets</b>	\$92,660	\$199,513	David Crevier	Director
<b>Long-term liabilities</b>	\$nil	\$nil	David Fitch	Director
			Mathew Gilbertson	Director
			Monique Hutchins	Secretary
<b>Shareholders' equity</b>	\$(38,775)	\$129,458		

[execution page on the following page]

Dated this 14<sup>th</sup> day of August, 2020.

**CLASS 1 NICKEL AND TECHNOLOGIES  
LIMITED**

Per:

(signed) "*Benjamin Cooper*"

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Benjamin Cooper  
President, CEO and Director

**Appendix A  
Description of the Business**

The Issuer is a junior natural resource company (mining). The principal business of the Company is the acquisition, exploration and development of mineral property interests in Canada.