

**PIKE MOUNTAIN MINERALS INC.  
2300-1177 WEST HASTINGS STREET  
VANCOUVER, BC, V6E 2K3**

September 20, 2019

Canadian Securities Exchange  
100 King Street West, Suite 7210  
Toronto, Ontario M5X 1E1

Re: Pike Mountain Minerals Inc. (the “**Company**”)  
Property Option Agreement (the “**Option Agreement**”) dated August 1, 2018, as amended March  
27, 2019, between the Company and Eastland Management Ltd.

In accordance with section 3.3(a) of Policy 6 of the Canadian Securities Exchange (the “CSE”), and further to the CSE Form 9 – Notice of Proposed Issuance of Securities dated September 18, 2019, posted under the Company’s profile on the CSE’s website, we confirm the closing of a portion of the acquisition by the Company of the right to earn a 100% interest in the Otter Property pursuant to the Option Agreement. The Company has received full consideration for the issuance of its securities.

Please do not hesitate to contact the undersigned should you have any questions regarding this matter.

Yours truly,

**PIKE MOUNTAIN MINERALS INC.**

Per: “*W. John Meekison*”

W. John Meekison  
Director