

FORM 7
MONTHLY PROGRESS REPORT
For the Month of February, 2024

Name of CSE Issuer: **VSBLTY Groupe Technologies Corp. (the “*Issuer*”, the “*Company*” or “*VSBLTY*”)**

Trading Symbol: **VSBY**

Number of Outstanding Listed Securities: **48,503,825 common shares**

Date of filing: **March 6, 2024**

Report on Business

1. Provide a general overview and discussion of the development of the Issuer’s business and operations over the previous month. Where the Issuer was inactive disclose this fact.

The Issuer is focusing on its innovative digital displays with facial and object recognition software solutions that enable the unique combination of targeted interactive content with real time data collection. Marketing and security applications are significantly enhanced with real time, cloud-based, or Edge-computed data that measures demographics and delivers custom messaging. VSBLTY FacialAnalytics™ provides sentiment measurement and facial recognition analytics that can - in milliseconds - identify individuals when alone or even in crowds.

- On February 14, 2024, was pleased to announce the expansion, next month, of its audience measurement program following two highly successful deployments at recent music events.

The company, known for its innovative computer vision software that enhances camera capabilities, has been instrumental in revolutionizing retail analytics in-store. Leveraging anonymized audience data, VSBLTY has empowered some of the world's biggest and most renowned brands to gain invaluable insights into consumer behavior and demographics.

Following the learnings in the past from their Rose Bowl deployment, where anonymous data analytics were collected to confirm attendance counts and viewership of advertising messages, VSBLTY has been working with Winkel Media and two global beverage brands to extend its audience measurement capabilities. The initial results were so significant that the parties have decided to collaborate further to harness the power of real-time data analytics to understand audience measurement at additional large-scale events.

2. Provide a general overview and discussion of the activities of management.

Please see item 1.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

None.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

- **On February 21, 2024 the Company announced that it has reached an agreement to acquire the delivery contract for Winkel Media in LATAM. The contract, which was assumed on February 1st, will be captured in definitive contract in the next 45 days and includes installation, monitoring, as well as other monthly servicing components for the network.**

In an effort to expeditiously drive the network to profitability as the revenues increase the joint venture partners have agreed to split the services elements among them for greater efficiency and lower costs. This restructuring of the service elements ensures that Winkel Media becomes immediately EBITDA positive. VSBLTY will assume the balance of the debt obligation for the contract for a total of approximately \$1.5M. The debt will be renegotiated with the willing assistance of the lender but is expected to be extinguished within 28 months.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

None.

8. Describe the acquisition of new customers or loss of customers.

None.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

None.

10. Report any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

None.

11. Report on any labour disputes and resolutions of those disputes if applicable.

None.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

None.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None.

14. Provide details of any securities issued and options or warrants granted.

None.

15. Provide details of any loans to or by Related Persons.

The Company has a series of short-term loans from Related Parties amounting to 474,000 USD with interest rates from 1.5% to 5% per month.

16. Provide details of any changes in directors, officers or committee members.

None.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

None.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: **March 6, 2024**

Thomas D. Hays III
Name of Director or Senior Officer

"Thomas D. Hays III"
Signature

CFO
Official Capacity

<i>Issuer Details</i>		
Name of Issuer VSBLTY Groupe Technologies Inc.	For Month End February, 2024	Date of Report YY/MM/DD 2023/03/6
Issuer Address 206 – 595 Howe Street		
City/Province/Postal Code Vancouver, BC V6C 2T5	Issuer Fax No. ()	Issuer Telephone No. (604) 484-7855
Contact Name: Thomas D. Hays III	Contact Position: CFO	Contact Telephone No. (215) 620-9179