

FORM 7
MONTHLY PROGRESS REPORT
For the Month of February, 2023

Name of CSE Issuer: **VSBLTY Groupe Technologies Corp.** (the “*Issuer*”, the “*Company*” or “*VSBLTY*”)

Trading Symbol: **VSBY**

Number of Outstanding Listed Securities: **246,627,408 common shares**

Date of filing: **March 06, 2023**

Report on Business

1. Provide a general overview and discussion of the development of the Issuer’s business and operations over the previous month. Where the Issuer was inactive disclose this fact.

The Issuer is focusing on its innovative digital displays with facial and object recognition software solutions that enable the unique combination of targeted interactive content with real time data collection. Marketing and security applications are significantly enhanced with real time, cloud-based, or Edge-computed data that measures demographics and delivers custom messaging. VSBLTY FacialAnalytics™ provides sentiment measurement and facial recognition analytics that can - in milliseconds - identify individuals when alone or even in crowds.

- **On February 23, 2023, the Co-founder and CEO Jay Hutton announced that the Company is now deploying three updated platform capabilities that ease integration, enable advanced AI analytics, and improve data provided to customers. VSBLTY’s next-generation v.Next Customer Portal and Content Management System (CMS), built on extensible APIs, delivers greater scale and flexibility to address larger and more complex media and security networks. It also enables ease of integration with a variety of customer and third-party systems, according to Hutton. He said the system is designed to manage many networks of tens of thousands of endpoints/cameras/displays and enables integration with customer inventor and Ad/asset management systems, as well as integrates with Publisher Side Ad Servers.**

2. Provide a general overview and discussion of the activities of management.

Please see item 1.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

Please see item 1.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

None.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

None.

8. Describe the acquisition of new customers or loss of customers.

None.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

None.

10. Report any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

None.

11. Report on any labour disputes and resolutions of those disputes if applicable.

None.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

None.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None.

14. Provide details of any securities issued and options or warrants granted.

- **In the month of February 2023, the Company issued 483,208 Common shares pursuant to the Warrant exercises, and 1,006 pursuant to the Option Exercises.**

15. Provide details of any loans to or by Related Persons.

None.

16. Provide details of any changes in directors, officers or committee members.

None.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

None.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: **March 06, 2023**

Mitch Codkind
Name of Director or Senior Officer

"Mitch Codkind"
Signature

CFO
Official Capacity

| Issuer Details | | |
|---|--|---|
| Name of Issuer VSBLTY Groupe Technologies Inc. | For Month End February, 2023 | Date of Report YY/MM/DD 2023/03/06 |
| Issuer Address 206 – 595 Howe Street | | |
| City/Province/Postal Code Vancouver, BC V6C 2T5 | Issuer Fax No. () | Issuer Telephone No. (604) 484-7855 |
| Contact Name: Mitch Codkind | Contact Position: CFO | Contact Telephone No. (610) 662-5804 |