

Rock Edge Resources Ltd..
Suite 1240 - 789 West Pender Street
Vancouver, British Columbia, Canada V6C 1H2
Telephone (604) 683-3995

January 05, 2023

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

**Re: Rock Edge Resources Ltd. (the "Issuer")
Option Agreement (the "Agreement") between the Issuer and Gravel
Ridge Resources Ltd and 1544230 Ontario Inc. (the "Vendors") dated
December 30, 2022 (the "Transaction")
Closed January 05,2023 (the "Closing Date")**

The Issuer hereby confirms the closing of the Transaction as disclosed in its Form 9 Notice of Proposed Issuance of Listed Securities that was filed with the Canadian Securities Exchange on January 05, 2023.

Pursuant to the Transaction, to exercise the option to purchase, the Issuer will pay an aggregate total amount of \$75,000 and issue an aggregate total of 400,000 common shares of the Issuer to Gravel Ridge Resources Ltd. and 1544230 Ontario Inc., the Vendors, as follows:

To: Gravel Ridge Resources Ltd.-Maun Lithium

Instalment Due Date	Payment	Common Shares	Expenditure Amounts
December 30, 2022 (signing of agreement and Approval of the exchange))	\$6,000	100,000	N/A
December 30, 2023 (1 st . Anniversary of signing of agreement)	\$7,500	100,000	N/A
December 30,2024 (2 nd . Anniversary of signing of agreement)	\$10,500	N/A	N/A
December 30, 2025 (3 rd . Anniversary of signing of agreement anniversary)	\$13,500	N/A	N/A

To : 1544230 Ontario Inc. – Maun Lithium

Instalment Due Date	Payment	Common Shares	Expenditure Amounts
December 30, 2022 (signing of agreement and Approval of the exchange))	\$6,000	100,000	N/A
December 30, 2023 (1 st . Anniversary of signing of agreement)	\$7,500	100,000	N/A
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December 30, 2025 (3 rd . Anniversary of signing of agreement anniversary)	\$13,500	N/A	N/A

Yours very truly,
ROCK EDGE RESOURCES LTD.
Per:

"Charles Desjardins"
Authorized Signatory