

FORM 2B
LISTING SUMMARY

Issuer Name: Molecule Holdings Inc.			Listing Statement Date: September 14, 2020		
Descriptions of securities to be listed: Common Shares					
Address: 591 Reynolds Road, Lansdowne, Ontario, Canada K0E 1L0			Brief Description of the Issuer's Business: The Issuer intends to engage in the business of production and co-packing of cannabis infused beverages by providing the infrastructure, knowhow, technology, and licenses for craft beverage producers to create cannabis beverages.		
Company Contact: Philip Waddington			Description of securities outstanding Common Shares		
Phone: 1 (888) 665-2853			Symbol MLCL	Type Common	Number 85,229,047
			CUSIP 60855E109		
Fax: N/A			If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: Molecule Inc., a privately held Ontario corporation, completed a reverse takeover of Molecule Holdings Inc. (formerly Everton Resources Inc.) ("Holdings") by way of plan of arrangement, prior to which Holdings had delisted from the TSX Venture Exchange.		
E-mail: phil@molecule.ca			Dates of Press Release and Any Public Filings Concerning the Event: November 29, 2019, March 24, April 16, May 14, August 8 and September 10, 2020		
Jurisdiction of Incorporation: Canada			Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): April 6, 2020		
Website: www.molecule.ca					
Fiscal Year End: October 31					
Financial Information as at : April 30, 2020			Board of Directors:		
	<u>Unaudited Proforma</u>	<u>Unaudited</u>	Name		Position
Current Assets	\$2,376,962	\$429,509	Philip Waddington Andre Audet Amy Proulx Lindsay Weatherdon David Reingold		President, CEO, director Director Director Director Director
Working Capital	\$1,411,793	\$(59,470)			
Total assets	\$5,857,179	\$429,510			
Long-term liabilities	\$934,663	Nil			
Shareholders' equity	\$3,957,347	\$(59,469)			