

FORM 11

NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: Neotech Metals Corp. (the "Issuer").

Trading Symbol: NTMC

Date: June 3, 2026

1. New Options Granted:

Date of Grant: May 29, 2026

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercis e Price	Expiry Date	No. of Options Granted in Past 12 Months
Southpaw Communications Inc.	Consultant	No	50,000	\$0.40	May 29/31	nil
TOTAL			50,000			

Total Number of optioned shares proposed for acceptance: 50,000.

2. Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares ⁽¹⁾	Exercise Price	Original Date of Grant	Expiry Date
Reagan Glazier	600,000	\$0.38	May 28/24	May 28/29
0695809 B.C. Ltd	400,000	\$0.38	May 28/24	May 28/29
Brian Thurston	400,000	\$0.38	May 28/24	May 28/29
Joao Almeida Vieira	300,000	\$0.38	May 28/24	May 28/29
Philip Ellard	250,000	\$0.38	May 28/24	May 28/29
Diana Mark	100,000	\$0.38	May 28/24	May 28/29
Stephanie Sharma	100,000	\$0.38	May 28/24	May 28/29
David Turner	50,000	\$0.38	May 28/24	May 28/29
Jared Galenzoski	300,000	\$0.40	Jun 27/24	Jun 27/29
Justin Daley	50,000	\$0.30	Oct 3/24	Oct 3/27
Reagan Glazier	500,000	\$0.40	Aug 13/25	Aug 13/30
0695809 B.C. Ltd	150,000	\$0.40	Aug 13/25	Aug 13/30
Brian Thurston	200,000	\$0.40	Aug 13/25	Aug 13/30
Joao Almeida Vieira	100,000	\$0.40	Aug 13/25	Aug 13/30
Philip Ellard	150,000	\$0.40	Aug 13/25	Aug 13/30
Diana Mark	25,000	\$0.40	Aug 13/25	Aug 13/30
Stephanie Sharma	75,000	\$0.40	Aug 13/25	Aug 13/30
Justin Daley	100,000	\$0.40	Aug 13/25	Aug 13/30
Thomas Rutkowski	50,000	\$0.40	Aug 13/25	Aug 13/30
Alexander Cushing	75,000	\$0.40	Aug 13/25	Aug 13/30
Jared Galenzoski	100,000	\$0.40	Aug 13/25	Aug 13/30
Justin Daley	250,000	\$0.35	Nov 17/25	Nov 17/28
Cameron MacDonald	250,000	\$0.35	Nov 17/25	Nov 17/28
Deutsche Gesellschaft für Wertpapieranalyse GmbH	300,000	\$0.27	Mar 16/26	Mar 16/29
TOTAL	4,875,000			

(1) Set out number of optioned shares for each grant with different terms.

3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.

The Issuer's board of directors approved an omnibus equity incentive compensation plan on November 9, 2022, and the plan became effective on the same date. The plan was approved by shareholders in the AGM held on November 7, 2025.

- (b) State the date of the news release announcing the grant of options.

N/A

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

88,816,073

- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

Options: 5.54%
RSUs: 0.0%

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

12,838,215 shares remain reserved for issuance under the Company's Omnibus Equity Incentive Plan, which includes options, RSUs, PSUs, DSUs and SARs.

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

N/A

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

N/A

4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated June 3, 2026.

/s/ "Philip Ellard"
Philip Ellard, CFO