

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Lexston Mining Corporation hereby certifies to the CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: April 16, 2024

Signed: *“Jagdip Singh Bal”*
Jagdip Singh Bal
Director & Chief Executive Officer