

CARLYLE COMMODITIES CORP.

#620 – 1111 Melville Street
Vancouver, BC V6E 3V6
Telephone: (604) 715-4751

September 20, 2021

Canadian Securities Exchange
First Canadian Place
Suite 7210 - 100 King Street West
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

Re: Carlyle Commodities Corp. (the “Company”)
Independent Consulting Agreement (the “Consulting Agreement”) between the Company and Charles Flynn.

In accordance with section 2.7(a) of Policy 6 of the Canadian Securities Exchange (the “CSE”), and further to the CSE Form 9 – Notice of Proposed Issuance of Securities dated September 20, 2021, posted under the Company’s profile on the CSE’s website, the Company confirms the entry into of a Consulting Agreement between the Company and Charles Flynn, whereby the Company issued an aggregate of 621,916 common shares in the capital of the Company. The Company has received full consideration for the issuance of its securities.

Please do not hesitate to contact the undersigned should you have any questions regarding this matter.

Yours truly,

CARLYLE COMMODITIES CORP.

“Morgan Good”
Chief Executive Officer and Director