



March 24, 2021

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

Re: Nutritional High International Inc. acquisition of Debt

Nutritional High International Inc. ("NHII") hereby confirms the closing of the purchase of US\$1,884,355 of debt (plus accrued interest) owing to High Pita Corporation from Palo Verde LLC (the "Transaction"). The Form 9 for the Transaction was filed on March 19, 2021 with an amended Form 9 dated March 22, 2021 and there were no changes to the information contained therein.

Pursuant to Section 3.3(a) of CSE Policy 6, NHII hereby confirms its receipt of the rights to the indebtedness and the transfer to NHII of the title thereto.

Yours truly,

(signed) "Robert Wilson"

Robert Wilson
Chief Financial Officer