

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Carlyle Commodities Corp. (the “Listed Issuer”) hereby certifies to CSE

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: February 5th, 2021

Signed: “Morgan Good”
(Signature)

Morgan Good
(Print Name)

Chief Executive Officer and Director
(Print Office)