

**FORM 7**  
**MONTHLY PROGRESS REPORT**

**Name of Listed Issuer:** Better Plant Sciences Inc. (the “Issuer”).

**Trading Symbol:** PLNT

**Number of Outstanding Listed Securities:** 195,409,577 common shares (plus 74,707,725 common shares reserved for issuance in the form of 53,867,897 warrants and 20,839,828 options).

**Date:** September 14, 2021

**Report on Business**

1. **Provide a general overview and discussion of the development of the Issuer’s business and operations over the previous month. Where the Issuer was inactive disclose this fact.**

In August 2021, the Issuer:

- a) added its plant-based Ayurvedic skincare line, Urban Juve, to four locations of Blush Lane Organic Market in Alberta, which is a chain of brick and mortar stores operating under the parent company Freshlocal Solutions, a Vancouver based company that provides end-to-end grocery eCommerce solutions;
- b) integrated EcoCart with its Shopify powered Jusu eCommerce platforms, getjusu.com and jusubar.com. EcoCart is a Google Chrome extension that utilizes a global network of reputable suppliers to sequester, reduce, and offset carbon emissions;
- c) relaunched a line of ten 100% pure essential oils, and six pure essential oil blends with six essential oil spritzers. These new products will be relaunched as part of the Jusu Wellness Home collection and are available for purchase in Canada from getjusu.com. The six essential oils blends and six accompanying spritzers have been relaunched under the names: Cleanse, Wellness, OM, Camper’s Friend, Inspire, and Relax. The pure essential oils come in the varieties: lavender, eucalyptus, grapefruit, peppermint, tea tree, cedarwood, frankincense, ylang ylang, lemon, and bergamot;
- d) reformulated one of its cold-pressed juice products “Blue Moon” making it 100% vegan by replacing honey as an ingredient with organic cane sugar;
- e) added Whole Foods Market Pacific Northwest as a vendor for Jusu Bar;
- f) announced a private placement offering of up to 2,000 units (“Units”) of the Issuer at a price of \$1,000 per Unit for gross proceeds of up to \$2,000,000 (the “Offering”). Each Unit will consist of (i) a 10% convertible unsecured debenture (“Debenture”) and 12,500 common share purchase warrants (“Warrants”).

The Issuer also announced that Research Capital Corporation is acting as lead agent and sole bookrunner (the “Agent”) and has been granted an over-allotment option to offer up to an additional 15% of Units or \$300,000 in Units.

The Debentures will bear interest at a rate of 10% per annum on an accrual basis from issuance, calculated and payable semi-annually in arrears on May 31 and November 30 of each year with such payment commencing on November 30, 2021 with a redemption date that is 24 months from issuance. The Debentures will be convertible in full or in part, at the holders' option, into common shares of the Issuer at a price of \$0.08 per common share, at any time prior to their redemption. Each Warrant will entitle the holder thereof to acquire one common share of the Issuer at a price of \$0.11 per share for a period of 24 months from the date of issue.

The Issuer shall pay the Agent a cash commission equal to 9% of the gross proceeds of the Offering. In addition, the Issuer will grant the Agent such number common share purchase warrants as is equal to 9% of the gross proceeds from the Offering, with each such warrant exercisable to purchase one common share of the Issuer at a price of \$0.08 for a period of 24 months from the date of issue; and

On August 31, 2021, the Issuer closed the first tranche of the Offering for gross proceeds of \$900,000 ("First Tranche"). The net proceeds received by the Issuer from the closing of the First Tranche are intended to be used for general and corporate working capital purposes. In connection with the First Tranche, the Issuer issued a total of 900 Units at a price of \$1,000 per Unit, and paid the Agent a cash commission of \$81,000, a corporate finance fee, and granted the Agent and its sub-agent an aggregate of 1,012,500 warrants, (the "Agent Warrants") with each such Agent Warrant entitling the holder to purchase one common share and one share purchase warrant (each, an "AW Warrant") of the Issuer at a price of \$0.08 for a period of 36 months from the date of issue. Each AW Warrant is exercisable to purchase one additional common share of the Issuer at a price of \$0.11 for a period of 36 months from the date of issue of the Agent Warrants.

2. **Provide a general overview and discussion of the activities of management.**

Please see Item 1 above.

3. **Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.**

Please see Item 1 above.

4. **Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.**

None.

5. **Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.**

During the month of August, the Issuer entered into new retail agreements with Whole Foods Pacific Northwest, Vegan Supply, and Blush Lane Organic Market. None of the parties are a Related Person of the Issuer.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

None.

8. Describe the acquisition of new customers or loss of customers.

None.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

None.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

None.

11. Report on any labour disputes and resolutions of those disputes if applicable.

None.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

An action was filed in the Court of Queen's Bench of Alberta on February 26, 2021 by Brookfield Place (Calgary) LP by its General Partner Brookfield Place (Calgary) GP Inc., as Plaintiff, against CRU Juice Inc. (the "Tenant"), carrying on business as Jusu Bars, Bruce Wayne Mullen, 8931429 Canada Inc. and the Issuer, as Defendants. The claim is made in respect of a dispute regarding termination of a commercial lease for retail space in Brookfield Place Calgary. The Plaintiff seeks to recover compensation in the amount of \$60,000 from the Tenant and wishes to void the purchase of the Jusu Bars assets by the Issuer. A Statement of Defence was filed by the Issuer on April 12, 2021. The Issuer has denied all allegations on the basis that it entered into a commercial transaction to purchase assets from Jusu Bars and has no connection with the Tenant. In the Statement of Defence, the Issuer seeks dismissal of the claim against the Issuer and costs on a solicitor-client basis.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None.

14. **Provide details of any securities issued and options or warrants granted.**

None other than as described above in Item 1.

15. **Provide details of any loans to or by Related Persons.**

None.

16. **Provide details of any changes in directors, officers or committee members.**

None.

17. **Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.**

On March 11, 2020, the World Health Organization declared COVID-19 a global pandemic. It has affected global workforces, economies, and financial markets, triggering an and has impacted many businesses.

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

**Dated** September 14, 2021.

Penny White  
Name of Director or Senior Officer

"Penny White"  
Signature

Chief Executive Officer and  
President  
Official Capacity

<b>Issuer Details</b> <b>Name of Issuer</b> Better Plant Sciences Inc.	<b>For Month End</b> August 2021	<b>Date of Report</b> <b>YY/MM/DD</b> 21/09/14
<b>Issuer Address</b> Suite 200, 1238 Homer Street		
<b>City/Province/Postal Code</b> Vancouver, British Columbia V6B 2Y5	<b>Issuer Fax No.</b> N/A	<b>Issuer Telephone No.</b> 833.514.2677
<b>Contact Name</b> Penny White	<b>Contact Position</b> President and CEO	<b>Contact Telephone No.</b> 833.514.2677
<b>Contact Email Address</b> <a href="mailto:penny@betterplantsciences.com">penny@betterplantsciences.com</a>	<b>Web Site Address</b> <a href="http://www.betterplantsciences.com">www.betterplantsciences.com</a>	