

FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: [GOAT Industries Ltd. \(the "Issuer"\)](#).

Trading Symbol: [GOAT](#)

Number of Outstanding Listed Securities: [107,074,413 common shares](#)

Date: [April 6, 2026 \(for the month of March 2026\)](#)

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

[GOAT Industries Ltd. is an investment issuer focused on investing in high-potential companies and assets across a variety of sectors. The paramount goal of the company is to generate maximum returns from its investments.](#)

2. Provide a general overview and discussion of the activities of management.

During the month of March 2026, management's activities consisted of:

- See item 1 above.
- Attending to corporate and administrative matters.
- On March 16, 2026, the Company announced that BetSource had entered into a monetization agreement, dated March 11, 2026, with a sports entertainment facility in the United States (the "Facility"), in collaboration with Aambé Media, a Native American enterprise, to deploy BetSource's patented real-time monetization and content personalization platform across the Facility's streaming network.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

N/A

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

N/A

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

On March 16, 2026, the Company announced that its wholly-owned portfolio company, BetSource, entered into a monetization agreement dated March 11, 2026, with a sports entertainment facility in the United States, in collaboration with Aambé Media. The Facility operates live racing together with multiple Off-Track Betting ("OTB") locations throughout its region. Under the terms of the agreement, BetSource's platform will support new advertising inventory within the Facility's live streamed events and enhance the fan engagement experience across approximately 10,000 screens across OTB locations, sportsbooks, and sports-bars. Once fully deployed and assuming 100% fill rates, the platform is expected to generate advertising inventory valued at up to \$4,000,000 annually, with BetSource realizing approximately 50% gross margins on such amounts. There can be no assurance that these levels of revenue will be achieved, as actual results depend on advertising demand, fill rates, and market conditions.

On March 12, 2026, the Company granted 250,000 RSUs to a consultant of the Company in connection with consulting services rendered to the Company..

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

[N/A](#)

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

[N/A](#)

8. Describe the acquisition of new customers or loss of customers.

[N/A](#)

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

[N/A](#)

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

[N/A](#)

11. Report on any labour disputes and resolutions of those disputes if applicable.

[N/A](#)

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

[N/A](#)

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

[N/A](#)

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds⁽¹⁾
Common Share	1,250,000	RSU Exercise	N/A

RSU	250,000	On March 12, 2026, the Company granted 250,000 RSUs.	N/A
Common Share	320,000	Warrant Exercise	N/A

(1) State aggregate proceeds and intended allocation of proceeds.

15. Provide details of any loans to or by Related Persons.

[N/A](#)

16. Provide details of any changes in directors, officers or committee members.

[As of March 31, 2026, the directors and officers of the Issuer are as follows:](#)

Kevin Cornish	Interim Chief Executive Officer, Chief Financial Officer
Steve Vanry	Corporate Secretary, Director
Matthew McArthur	Director
Justin Jacobson	Director
Henry Frecon III	Director

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer’s market(s) or political/regulatory trends.

[The trends and risks which are likely to impact the Issuer are detailed in the Issuer’s MD&A for the interim period ended September 30, 2025 under the headings “FINANCIAL INSTRUMENTS AND RISK MANAGEMENT” and “RISK FACTORS”. The MD&A is available on the Issuer’s SEDAR+ profile at \[www.sedarplus.ca\]\(http://www.sedarplus.ca\).](#)

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated April 6, 2026.

Kevin Cornish
Name of Director or Senior
Officer

"Kevin Cornish"
Signature

Interim CEO and CFO
Official Capacity

Issuer Details Name of Issuer GOAT Industries Ltd.	For Month End March 2026	Date of Report YY/MM/D 26/04/06
Issuer Address 550 Burrard Street, #2300		
City/Province/Postal Code Vancouver, BC V6C 2B5	Issuer Fax No. N/A	Issuer Telephone No. (833) 446 2847
Contact Name Kevin Cornish	Contact Position Interim CEO and CFO	Contact Telephone No. (833) 446 2847
Contact Email Address info@goatindustries.co	Web Site Address https://www.goatindustries.co	