



May 19, 2026

CANADIAN SECURITIES EXCHANGE
220 Bay Street, 9th Floor
Toronto, ON M5J 2W4

Dear Sirs/Mesdames:

Re: Western Star Resources Inc. (the “Company”) - Private Placement Units

We write in connection with the Company’s non-brokered private placement of 6,387,426 units at a price of \$0.50 per unit for proceeds of \$3,193,713 (the “Offering”). Each unit is comprised of one common share and one-half of one share purchase warrant, with each whole warrant entitling the holder to purchase one common share at a price of \$0.75 per warrant share for two years from closing of the Offering.

The undersigned hereby confirms, on behalf of the Company, receipt of \$3,193,713 in connection with closing of the Offering.

The Company also confirms that a resale restriction including a Hold has been imposed on all securities under the Offering in accordance with CSE Policy 6.2(7)(d).

An executed Certificate of Compliance is attached in connection with the above.

Yours truly,

WESTERN STAR RESOURCES INC.

/s/ Monty Sutton

Monty Sutton
Chief Financial Officer